

## REPROGRAMMABLE OPTICAL READER

### Cross References to Related Applications

5           This is a continuation of U.S. Patent Application  
Serial No. 09/385,597 filed on August 30, 1999, which is a  
continuation-in-part of U.S. Patent Application Serial No.  
08/839,020 filed April 23, 1997, which, in turn, is a  
continuation-in-part of U.S. Patent Application Serial No.  
10 08/697,913, filed September 3, 1996, which issued as U.S.  
Patent No. 5,900,613 on May 4, 1999, the contents of which are  
relied upon and incorporated herein by reference in its  
entirety, and the benefit of priority under 35 U.S.C. § 120 is  
hereby claimed.

### Background of the Invention

#### Field of the Invention

15           The present invention relates to hand held optical  
reading devices, and is directed more particularly to a hand  
held optical reading device configured to be controlled with  
20 use of a local host processor.

### Description of the Prior Art

25           One-dimensional optical bar code readers are well known  
in the art. Examples of such readers include readers of the  
SCANTEAM® 3000 Series manufactured by Welch Allyn, Inc. Such  
readers include processing circuits that are able to read one-  
dimensional (1D) linear bar code symbologies, such as the  
UPC/EAN code, Code 39, etc., that are widely used in  
30 supermarkets. Such 1D linear symbologies are characterized by  
data that is encoded along a single axis, in the widths of  
bars and spaces, so that such symbols can be read from a

5 single scan along that axis, provided that the symbol is imaged with a sufficiently high resolution along that axis.

In order to allow the encoding of larger amounts of data in a single bar code symbol, a number of 1D stacked bar code symbologies have been developed, including Code 49, as described in U.S. Patent No. 4,794,239 (Allais), and PDF417, as described in U.S. Patent No. 5,340,786 (Pavlidis, et al). Stacked symbols partition the encoded data into multiple rows, each including a respective 1D bar code pattern, all or most all of which must be scanned and decoded, then linked together to form a complete message. Scanning still requires relatively high resolution in one dimension only, but multiple linear scans are needed to read the whole symbol.

A third class of bar code symbologies, known as two dimensional (2D) matrix symbologies, have been developed which offer orientation-free scanning and greater data densities and capacities than their 1D counterparts. Two-dimensional matrix codes encode data as dark or light data elements within a regular polygonal matrix, accompanied by graphical finder, orientation and reference structures. When scanning 2D matrix codes, the horizontal and vertical relationships of the data elements are recorded with about equal resolution.

In order to avoid having to use different types of optical readers to read these different types of bar code symbols, it is desirable to have an optical reader that is able to read symbols of any of these types, including their various subtypes, interchangeably and automatically. More particularly, it is desirable to have an optical reader that is able to read all three of the above-mentioned types of bar code symbols, without human intervention, i.e., automatically. This in turn, requires that the reader have the ability to

5 automatically discriminate between and decode bar code symbols, based only on information read from the symbol itself. Readers that have this ability are referred to as "autodiscriminating" or having an "autodiscrimination" capability.

10 If an autodiscriminating reader is able to read only 1D bar code symbols (including their various subtypes), it may be said to have a 1D autodiscrimination capability. Similarly, if it is able to read only 2D bar code symbols, it may be said to have a 2D autodiscrimination capability. If it is able to  
15 read both 1D and 2D bar code symbols interchangeably, it may be said to have a 1D/2D autodiscrimination capability. Often, however, a reader is said to have a 1D/2D autodiscrimination capability even if it is unable to discriminate between and decode 1D stacked bar code symbols.

20 Optical readers that are capable of 1D autodiscrimination are well known in the art. An early example of such a reader is the Welch Allyn SCANTEAM® 3000, manufactured by Welch Allyn, Inc..

Optical readers, particularly hand held optical  
25 readers, that are capable of 1D/2D autodiscrimination are less well known in the art, since 2D matrix symbologies are relatively recent developments. One example of a hand held reader of this type which is based on the use of an asynchronously moving 1D image sensor, is described in  
30 copending, commonly assigned U.S. Patent No. 5,773,806, which application is hereby expressly incorporated herein by reference. Another example of a hand held reader of this type which is based on the use of a stationary 2D image sensor, is described in copending, commonly assigned U.S. Patent

5 Application Serial No. 08/914,833, which is also hereby  
expressly incorporated herein by reference.

Optical readers, whether of the stationary or movable  
type, usually operate at a fixed scanning rate. This means  
that the readers are designed to complete some fixed number of  
10 scans during a given amount of time. This scanning rate  
generally has a value that is between 30 and 200 scans/sec for  
1D readers. In such readers, the results of successive scans  
are decoded in the order of their occurrence.

Prior art optical readers operate relatively  
15 satisfactorily under conditions in which the data throughput  
rate, or rate at which data is scanned and decoded, is  
relatively low. If, for example, the scanning rate is  
relatively low and/or the data content of the bar code or  
other symbol is relatively small, i.e., the scanner is  
20 operating under a relatively light decoding load, the decoding  
phase of the reading process can be completed between  
successive scans. Under these conditions scan data can be  
accurately decoded without difficulty.

Readers of the above-described type have the  
25 disadvantage that, if they are operated under relatively heavy  
decoding loads, i.e., are required to rapidly scan symbols  
that have a relatively high data content, the tracking  
relationship or synchronism between the scanning and decoding  
phases of the reading process will break down. This is  
30 because under heavy decoding loads the decoding phase of a  
read operation takes longer than the scanning phase thereof,  
causing the decoding operation to lag behind the scanning  
operation. While this time lag can be dealt with for brief  
periods by storing the results of successive scans in a scan  
35 memory and decoding the results of those scans in the order of

5 their occurrence when the decoder becomes available, it cannot  
be dealt with in this way for long. This is because, however  
large the scan memory, it will eventually overflow and result  
in a loss of scan data.

10 One set of solutions to the problem of maintaining the  
desired tracking relationship between the scanning and  
decoding phases of the reading process is described in  
previously mentioned copending U.S. Patent Application Serial  
No. 08/914,833. Another set of solutions to the problem of  
maintaining the desired tracking relationship between the  
15 scanning and decoding phases of the reading process is  
described in U.S. Patent No. 5,463,214, which issued on the  
parent application of the last mentioned copending patent  
application.

20 Generally speaking, the latter of these two sets of  
solutions to the above-discussed tracking problem involves the  
suspension of scanning for brief periods in order to assure  
that the scanning process does not pull too far ahead of the  
decoding process. The former of these two sets of solutions  
to the above-discussed tracking problem, on the other hand,  
25 involves the skipping over of one or more sets of scan data,  
in favor of more current scan data, if and to the extent  
necessary for tracking purposes, in combination with the use  
of two or more scan data memories to minimize the quantity of  
scan data that is skipped.

30 Prior to the present invention, no consideration has  
been given to accomplishing scan-decode tracking in  
conjunction with 1D/2D autodiscrimination, i.e., as  
cooperating parts of a single coordinated process. This is in  
spite of the fact that the 1D/2D autodiscrimination is known  
35 to involve heavy decoding loads of the type that give rise to

5 tracking problems. Thus, a need has existed for an optical reader that combines a powerful tracking capability with a powerful 1D/2D autodiscrimination capability.

As new and/or improved 1D and 2D bar code symbologies, and as additional 1D and 2D decoding programs come into  
10 widespread use, previously built optical readers may or may not be able to operate therewith. To the extent that they cannot operate therewith, such previously built optical readers will become increasingly obsolete and unusable.

Prior to the present invention, the problem of updating  
15 optical readers to accommodate new bar code symbologies and/or new decoding programs has been dealt with by manually reprogramming the same. One approach to accomplishing this reprogramming is to reprogram a reader locally, i.e., on-site, by, for example, replacing a ROM chip. Another approach to  
20 accomplishing this reprogramming is to return it to the manufacturer or his service representative for off-site reprogramming. Because of the expense of the former and the time delays of the latter, neither of these approaches may be practical or economical.

25 The above-described problem is compounded by the fact that, if an optical reader is not equipped to operate as a tracking reader, it may not be possible to reprogram it to use an autodiscrimination program that is designed to be executed in conjunction with tracking. This is because the  
30 autodiscrimination program may include steps that require the tracking feature to prevent data from overflowing the scan memory and being lost. Alternatively, the scan rate may be decreased, although this reduction will adversely affect performance when low data content symbols are read. Thus, a  
35 need has existed for an optical reader that can be

5 reprogrammed economically in a way that allows it to realize the full benefit of the 1D/2D autodiscrimination and tracking features, among others.

### Summary of Invention

10 In accordance with the present invention, there is provided an optical scanning and decoding apparatus and method, suitable for use with bar code readers, bar code scanning engines, and portable data terminals (PDTs), which combines improved scanning-decoding and autodiscrimination  
15 features in the context of an apparatus and method which also provides improved menuing and reprogramming features.

In accordance with the menuing feature of the invention, there is provided an improved apparatus and method which enables a user to determine the current operating mode of an optical reading apparatus, and to rapidly and  
20 conveniently change that operating mode to optimize it for operation under then current conditions. The menuing feature, for example, enables the user, via a machine readable table of pre-recorded menu symbols, to command the reader to  
25 communicate with a host processor using one of a number of protocols, to command the reader to format the decoded output according to host processor requirements, or to command the reader to report to the host processor any of a plurality of types of information about the current operating state of the  
30 reader, such as the version of software then being used, the code options that are then being used, and even a complete listing of the reader's parameter table. If a suitable printer is available, the complete status of a first reader may be output as a machine readable menu symbol that other,  
35 similarly equipped readers may read and use to reconfigure

5 themselves for operation in the same manner as the first reader.

10 In accordance with the reprogramming feature of the invention, there is provided an improved apparatus and method by which an optical reader may be reprogrammed from a source external to the reading apparatus, with or without the participation of a user. This external source may be either on-site, i.e., located at the same local facility as the reader, or off-site, i.e., located at a remote facility that is coupled to the local facility only via a transmission line or computer network. When actuated, the reprogramming feature enables a reader to reprogram itself, either in whole or in part, and thereby become able to operate with operating software of the latest type. Depending on the application, the reprogramming of the reader may be initiated either by a host processor external to the reader, as by a command issued via the reader's communication port, or by a user initiated command issued as a part of the above-mentioned menuing process.

25 In accordance with another aspect of the reprogramming feature, a local host processor may be configured to carry out reprogramming of an optical reader or another type of portable data terminal. In a reprogramming subroutine according to the invention a local host processor can be made, at the selection of a user, to replace an entire main program and parameter table of a reader, or else one of either a main program or a parameter table of an operating program individually.

30 In accordance with another subprogram of a local host processor, the local host processor can be made to edit a



5 parameter table. When this subprogram is selected the user  
may either edit the parameter table that is stored in a memory  
device of the reader or else edit a parameter table stored in  
a memory device in communication with the local host  
processor. After editing, the user may write the edited  
10 parameter table to the reader's memory device, write the  
edited parameter to the a bulk storage device for later use,  
or print or display the edited parameter table.

In accordance with another aspect of the invention, an  
optical reader of the invention may be made to receive a  
15 component control instruction from a host processor which is  
transmitted in response to a user input command to remotely  
control an optical reader. In accordance with this aspect of  
the invention, the optical reader is made to execute a  
component control instruction substantially on-receipt  
20 thereof. In one embodiment, execution by an optical reader of  
a component control instruction has the same effect as a  
reader trigger being manually pulled.

In accordance with the present invention, there is also  
provided an optical scanning and decoding apparatus and method  
25 which includes improved scanning-decoding and  
autodiscrimination features, either or both of which may be  
used in conjunction with, and/or under the control of, the  
above-described menuing and reprogramming features. In other  
words, the autodiscrimination feature of the invention is made  
30 available to the user on a menu selectable or reprogrammable  
basis to speed up and/or update the decoding phase of the  
scanning and decoding process. Together, these features

5 enable the reading apparatus of the invention to read and  
decode a wide range of optically encoded data symbols at an  
improved data throughput rate.

When a reader is one in which the scan engine cannot be  
readily started and stopped, or in which such starts and stops  
10 impose unacceptable delays or produce user perceptible  
flicker, the present invention preferably operates in one of  
the tracking relationships described in previously mentioned  
copending Application Serial No. 08/914,833. One of these  
tracking relationships is a Skip Scan tracking relationship in  
15 which the results of one or more scans may be skipped over  
entirely in favor of more recently produced scan results.  
Another is a Decode On Demand tracking relationship in which  
decoding is suspended briefly as necessary to allow a scan  
then in progress to be completed. The latter relationship is  
20 ordinarily not preferred, but is still useful when the reader  
is such that its scan memory is able to store only two  
complete blocks of scan data.

When the reader is one in which the scan engine can  
readily be stopped, the present invention may operate in the  
25 tracking relationship described in previously mentioned U.S.  
Patent No. 5,463,214. With this, "Scan On Demand" tracking  
relationship, scanning is suspended briefly as necessary to  
prevent scanning and decoding from becoming uncorrelated with  
one another.

30 In the preferred embodiment, the reader includes an  
algorithm that is able to accommodate any of the above-  
described scanning-decoding relationships, among others.  
Which of them is actually used will vary from reader to reader  
depending upon the size and type of memory and the type of

5 scan engine used thereby, and may be changed from time to time.

The present invention also contemplates and provides for at least one scanning-decoding relationship which does not fall within the meaning of the above-defined tracking  
10 relationships. One of these non-tracking relationships is a "One Shot" relationship or mode in which a single scan is followed by a single decoding attempt and then a stoppage. Such scanning-decoding events may be initiated by respective single actuations of a manual trigger. Because of its  
15 inherently discontinuous nature, the use of the One Shot mode implies the non-use of any of the above-mentioned tracking modes.

Two other such scanning-decoding relationships are referred to herein as the "Repeat Until Done" relationship or  
20 mode and the "Repeat Until Stopped" relationship or mode. With the Repeat Until Done relationship, scanning and decoding operations follow one after another until a successful decode occurs, and are then discontinued. With the Repeat Until Stopped relationship, scanning and decoding operations follow  
25 one after another and continue, even after sets of decoded data are stored or output, until instructed to stop by the release of the trigger or by the readers' program. Because of their repetitive nature, the use of Repeat Until Done and Repeat Until Stopped modes are usable both in conjunction with  
30 the above-described tracking modes and independently of those tracking modes. As a result, the Repeat Until Done and Repeat Until Stopped modes may be implemented as user selectable non-tracking relationships or as tracking relationships.

5 In embodiments that use the auto discrimination feature  
of the invention, there is provided a method and apparatus by  
which a plurality of different symbols of a multiplicity of  
different types may be scanned and decoded in a manner that is  
optimized for a particular application, on either a menu  
10 selectable or a reprogrammable basis. When all of the symbols  
to be autodiscriminated are known to be 1D symbols, for  
example, the data throughput rate may be increased by  
structuring the autodiscrimination feature of the invention so  
that no attempt is made to decode 2D symbols, or vice versa.  
15 When, on the other hand, the symbols to be autodiscriminated  
are known to all be of (or all not to be of) a few types,  
whether 1D or 2D, the data throughput rate may be increased by  
structuring the autodiscrimination feature so that all but a  
few (or only a few) 1D and/or 2D symbologies are disabled,  
20 i.e., so that no attempt is made to decode them. Other  
possible autodiscrimination options include not decoding or  
not outputting data for symbols that encode messages that are  
too long or too short to be of interest in a particular  
application. In accordance with the invention, any of these  
25 options may be chosen and changed as necessary to achieve the  
highest possible data throughput rate.

Because of the large number of different combinations  
of distinct operational states that are made possible thereby,  
the apparatus and method of the invention will be seen to have  
30 a protean quality that not only makes it usable in a large  
number of different applications, but also enables it to  
continue to remain so usable as new functions, new bar code  
symbologies and new and updated decoding programs are  
developed in the future.

## 5 Description of the Drawings

Other objects and advantages of the invention will be apparent from the following description and drawings, in which:

Fig. 1 is a block diagram of an embodiment of the reading apparatus of the invention which is generic to reading apparatuses which utilize 1D and 2D image sensors;

Figs. 2 and 3 are block diagrams of embodiments of the reading apparatus of the invention which utilize 2D and 1D image sensors, respectively;

Figs. 4A, 4B, and 4C are oblique or partially cutaway views of the 2D reading apparatus of Fig. 2;

Figs. 4D, 4E, and 4F are oblique or partially cutaway views of an alternative embodiment of the reader apparatus of Fig. 2;

Figs. 4G, 4H, and 4I are oblique or partially cutaway views of another alternative embodiment of the reader apparatus of Fig. 2;

Figs. 5A, 5B, and 5C are oblique or partially cutaway views of the 1D reading apparatus of Fig. 3;

Fig. 6A is a flow chart of the main program of the reading apparatus of the invention;

Fig. 6B is a flow chart of a modified main program of the reading apparatus of the invention;

Fig. 7A shows the structure of one embodiment of a menu word or message suitable for use with the program of Fig. 6;

Figs. 7B and 7C are tables showing examples of the usages to which various parts of the menu word of Fig. 7A may be put;

5           Fig. 8 is a flow chart of the menu routine shown in  
Fig. 6;

          Figs. 8A - 8D are examples of option symbol selection  
charts which may be used with the menuing feature of the  
invention;

10          Fig. 9 is a block diagram of a typical system with  
which the reading apparatus of the invention may be used;

          Fig. 10A is a flow chart of a loading routine suitable  
for use with the invention;

          Fig. 10B is a flow chart of a reprogramming routine  
15       suitable for use with the invention;

          Fig. 11A is a flow diagram illustrating a primary  
program for a host processor configured for reprogramming of,  
and for other interactions with an optical reader;

          Fig. 11B is a flow diagram illustrating a subprogram  
20       for reprogramming an optical reader in communication with a  
host processor;

          Fig. 11C is a memory map for a memory space having  
stored thereon an operating program comprising a main program  
and a parameter table;

25          Fig. 11D is a flow diagram for a subprogram executed by  
a host processor for editing a parameter table;

          Fig. 11E illustrates an exemplary parameter  
configuration screen;

          Fig. 11F illustrates a flow diagram executed by a host  
30       processor for simulating the results of applying editing  
commands to a decoded message.

          Fig. 12 is a timing diagram which shows the  
scanning/decoding relationship used by the prior art;

5 Fig. 13A through 13E are timing diagrams which illustrate various ones of the tracking relationships made possible by the present invention;

Fig. 14 shows examples of memory structures that may be used in implementing the tracking relationships shown in Figs. 10 13A through 13E;

Fig. 15 is a simplified flow chart which illustrates the "Repeat Until Done", "Repeat Until Stopped", and "One Shot" scanning-decoding modes of the invention;

Fig. 16 is a flow chart of one embodiment of the 1D 15 portion of the autodiscrimination program of the invention;

Figs. 17A through 17E are drawings which facilitate an understanding of the flow chart of Fig. 16;

Fig. 18 is a flow chart of one embodiment of the 2D portion of the autodiscrimination process of the invention;

20 Figs. 19A through 19D show representative bar code symbols of types that may be decoded by the reading apparatus of the invention; and

Fig. 20 is a flow chart that illustrates the effect of the code options of the autodiscrimination process of the 25 invention.

### Description of the Preferred Embodiments

Referring to Fig. 1 there is shown a block diagram of an optical reader 10. As will be explained more fully later, 30 Fig. 1 shows the basic structures that together comprise the general form of an optical reader that is suitable for use in practicing the present invention, and is generic to optical readers that use 1D image sensors and to optical readers that use 2D image sensors. Similarly, Fig. 2 shows the basic

5 structures that together comprise the general form of optical  
readers that use 2D image sensors. Finally, Fig. 3 shows the  
basic structures that together comprise the general form of  
optical readers that use 1D image sensors. Since the present  
invention is equally applicable to readers that use 1D or 2D  
10 image sensors, and to readers that use sensors of either type  
to read both 1D and 2D symbols, it will be understood that,  
except where specifically limited to readers having 2D or 1D  
image sensors, the present description refers generically to  
readers of any of the types shown in Figs. 1, 2, and 3.

15 Referring first to Fig. 1, the optical reader of the  
invention includes an illumination assembly 20 for  
illuminating a target object T, such as a 1D or 2D bar code  
symbol, and an imaging assembly 30 for receiving an image of  
object T and generating an electrical output signal indicative  
20 of the data optically encoded therein. Illumination assembly  
20 may, for example, include an illumination source assembly  
22, such as one or more LEDs, together with an illuminating  
optics assembly 24, such as one or more reflectors, for  
directing light from light source 22 in the direction of  
25 target object T. Illumination assembly 20 may be eliminated,  
if ambient light levels are certain to be high enough to allow  
high quality images of object T to be taken. Imaging assembly  
30 may include an image sensor 32, such as a 1D or 2D CCD,  
CMOS, NMOS, PMOS, CID or CMD solid state image sensor,  
30 together with an imaging optics assembly 34 for receiving and  
focusing an image of object T onto image sensor 32. The  
array-based imaging assembly shown in Fig. 2 may be replaced  
by a laser array or laser scanning based imaging assembly  
comprising a laser source, a scanning mechanism, emit and



5 receive optics, a photodetector and accompanying signal processing circuitry.

Optical reader 10 of Fig. 1 also includes programmable control means 40 which preferably comprises an integrated circuit microprocessor 42 and an application specific  
10 integrated circuit or ASIC 44. Processor 42 and ASIC 44 are both programmable control devices which are able to receive, output and process data in accordance with a stored program stored in either or both of a read/write random access memory or RAM 45 and an erasable read only memory or EROM 46.  
15 Processor 42 and ASIC 44 are also both connected to a common bus 48 through which program data and working data, including address data, may be received and transmitted in either direction to any circuitry that is also connected thereto. Processor 42 and ASIC 44 differ from one another, however, in  
20 how they are made and how they are used.

More particularly, processor 42 is preferably a general purpose, off-the-shelf VLSI integrated circuit microprocessor which has overall control of the circuitry of Fig.1, but which devotes most of its time to decoding image data stored in RAM  
25 45 in accordance with program data stored in EROM 46. Processor 44, on the other hand, is preferably a special purpose VLSI integrated circuit, such as a programmable logic or gate array, which is programmed to devote its time to functions other than decoding image data, and thereby relieve  
30 processor 42 from the burden of performing these functions.

The actual division of labor between processors 42 and 44 will naturally depend on the type of off-the-shelf microprocessors that are available, the type of image sensor

5 which is used, the rate at which image data is output by  
imaging assembly 30, etc. There is nothing in principle,  
however, that requires that any particular division of labor  
be made between processors 42 and 44, or even that such a  
division be made at all. This is because special purpose  
10 processor 44 may be eliminated entirely if general purpose  
processor 42 is fast enough and powerful enough to perform all  
of the functions contemplated by the present invention. It  
will, therefore, be understood that neither the number of  
processors used, nor the division of labor therebetween, is of  
15 any fundamental significance for purposes of the present  
invention.

With processor architectures of the type shown in Fig.  
1, a typical division of labor between processors 42 and 44  
will be as follows. Processor 42 is preferably devoted  
20 primarily to the tasks of decoding image data, once such data  
has been stored in RAM 45, handling the menuing options and  
reprogramming functions, and providing overall system level  
coordination. Processor 44 is preferably devoted primarily to  
controlling the image acquisition process, the A/D conversion  
25 process and the storage of image data, including the ability  
to access memories 45 and 46 via a DMA channel. Processor 44  
may also perform many timing and communication operations.  
Processor 44 may, for example, control the illumination of  
LEDs 22, the timing of image sensor 32 and an analog-to-  
30 digital (A/D) converter 36, the transmission and reception of  
data to and from a processor external to reader 10, through an  
RS-232 (or other) compatible I/O device 37 and the outputting  
of user perceptible data via an output device 38, such as a  
beeper, a good read LED and/or a display 39 which may be, for  
35 example, a liquid crystal display. Control of output, display

5 and I/O functions may also be shared between processors 42 and  
44, as suggested by bus driver I/O and output/display devices  
37' and 38' or may be duplicated, as suggested by  
microprocessor serial I/O ports 42A and 42B and I/O and  
display devices 37" and 38'. As explained earlier, the  
10 specifics of this division of labor is of no significance to  
the present invention.

Referring to Fig. 2, there is shown a block diagram of  
an optical reader which is similar to that of Fig. 1, except  
that it includes optical and/or electrical assemblies and  
15 circuits that are specifically designed for use with a 2D  
image sensor. Accordingly, the optical and electrical  
assemblies and components of Fig. 2 are labeled with the same  
numbers used in Fig. 1, except for the addition of the suffix  
"-2". For example, image sensor 32-2 of Fig. 2 is a 2D image  
20 sensor which corresponds to generic image sensor 32 of Fig. 1,  
imaging optics assembly 34-2 of Fig. 2 is a 2D imaging optics  
assembly which corresponds to generic imaging optics assembly  
34 of Fig. 1, and so on. In other words, corresponding  
elements of Figs. 1 and 2 have corresponding functions,  
25 although they may have different shapes and part numbers.  
Provided that these differences are taken into account,  
however, the description of the reader of Fig. 1 is equally  
applicable to the reader of Fig. 2, and will not be repeated  
herein.

30 One specific practical example of an optical reader of  
the type shown in Fig. 2 may be constructed using the  
particular commercially available solid-state integrated  
circuits listed in the following component table:

35 

COMPONENT TABLE - Fig. 2
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5  
  
  
  
  
  
10

Block Diagram Item	Manufacturer/Part Number
Image Sensor 32-2	VVL 1060B+
Prog. Gate Array 44-2	Actel 814V40A
Microprocessor 42-2	IDT 3081
EROM 46-2	Intel 28F400VB-B60
RAM 45-2	Toshiba TC51V4265DFT-60

15  
20  
25

Referring to Fig. 3, there is shown a block diagram of an optical reader which is also similar to that of Fig. 1, except that it includes optical and/or electrical assemblies and circuits that are specifically designed for use with a 1D image sensor. Accordingly, the optical and electrical assemblies and components of Fig. 3 are labeled with the same numbers used in Fig. 1, except for the addition of the suffix "-3". For example, image sensor 32-3 of Fig. 3 is a 1D image sensor which corresponds to generic image sensor 32 of Fig. 1, imaging Optics assembly 34-3 of Fig. 3 is a 1D imaging optics assembly which corresponds to generic imaging optics assembly 34 of Fig. 1, and so on. Provided that these differences are taken into account, however, the description of the reader of Fig. 1 is equally applicable to the reader of Fig. 3, and will not be repeated herein.

30

One specific practical example of an optical reader of the type shown in Fig. 3 may be constructed using the particular solid-state circuits listed in the following component table:

COMPONENT TABLE - Fig. 3	
Block Diagram Item	Manufacturer/Part Number

5	Image Sensor 32-3	Toshiba 1201
	Prog. Gate Array 44-3	Welch Allyn 21203276-01
	Microprocessor 42-3	Motorola HC11
	EROM 46-3	Atmel AT 29C257
	RAM 45-3	Sony CXK 5864-BM-10LL

10

Significantly, the above-mentioned structural correspondences between Figs. 1, 2, and 3 should not be confused with the types of symbols that may be read thereby. More particularly, the 2D embodiment of Fig. 2 may be used to scan and decode both 1D and 2D bar code symbols. This is because both types of symbols can be imaged by a 2D image sensor. Similarly, the 1D embodiment of Fig. 3 may also be used to scan and decode both 1D and 2D bar code symbols. This is because a 1D image sensor may be used to image a 2D bar code symbol, provided that it is physically moved thereacross during the course of a scan. Because imaging of the latter type is described in detail in copending U.S. Patent Application Serial No. 08/504,643, which has been incorporated by reference herein, that type of imaging assembly will not be discussed again in full herein.

The reader structures shown in Fig. 2 are preferably supported on one or more printed circuit boards (not shown) that are, in turn, supported within a housing.

Examples of types of housings which may be employed to house elements of the reader apparatus shown in Fig. 2 are shown in Figs. 4A-4I. Figs. 4A-4C show a first exemplary housing 50-2-1, Figs 4D-4F show a second exemplary housing 50-2-2, while Figs. 4G-4I show a third exemplary housing 50-2-3. Housings 50-2-1, 50-2-2, and 50-2-3 are preferably shaped so

5 as to fit comfortably into a human hand, and to include a  
finger actuatable trigger, 52-2-1, 52-2-2, 52-2-3. Housing  
50-2-3 is shown as having an auxiliary trigger 52-2-3' which  
may supplement or replace trigger 52-2-3. Housings 50-2-1 and  
50-2-2 have extending therefrom multiconductor cable or tether  
10 54-2-1, 54-2-2, for providing communication with a local host  
processor, whereas 50-2-3 housing has extending therefrom an  
antenna 55-2-3 for providing a communication with a local host  
processor. It is seen further that housings 50-2-2 and 50-2-3  
have incorporated therein displays 56-2-2, 56-2-3, for  
15 displaying information to a user, and a keyboard 58-2-2, 58-2-  
3, for inputting data and commands to processor 40.

20 Figs 5A - 5C show a housing 50-3 suitable for housing a  
1D reader apparatus of the type described with reference to  
Fig. 3. Housing 50-3 includes a finger-actuatable trigger 52-  
3 and has extending therefrom a cable 54-3 for providing  
communication with a local host processor. Although not shown  
as containing such features, it is understood that housing 50-  
3 could readily be modified to include a display and a  
keyboard similar to those of 2D reader housings 50-2-2 and 50-  
25 2-3.

### Main Program

The overall operation of the reader of Fig. 1 will now  
be described with reference to the flow chart of Fig. 6A. As  
30 will be explained more fully presently, Fig. 6A comprises a  
high level flow chart which illustrates the preferred  
embodiment of the main program of a reader which uses the  
apparatus and method of the invention. By "main program" is  
meant the program that illustrates the relationships between  
35 the major subdivisions or subroutines that together implement

5 the above-described features of the invention. It also means  
the program that illustrates the overall flow and sequence of  
operations that are responsible for the advantages produced by  
the invention. Because Fig. 6A depicts the operation of two  
processors 42 and 44, however, operations that appear to be  
10 occurring sequentially may actually be occurring  
"simultaneously". Processor 44 may, for example, be imaging  
and storing newly scanned blocks of image data in RAM 45 while  
processor 42 is decoding blocks of image data that were stored  
in RAM 45 during earlier scans. This is possible because the  
15 two processors are operating in different memory spaces, in  
different time slots, or under the common control of a bus  
arbitration device. As a result, while the processors can  
never use the same memory or address space at the same time  
for conflicting purposes, they can be made to execute their  
20 respective programs sufficiently cooperatively and  
contemporaneously that they are effectively operating  
simultaneously. It is in this sense that the word  
"simultaneous" will be used herein.

Referring to Fig. 6A, the main program begins with  
25 block 605 which causes the reader to wait in a low power state  
until trigger 52 is pulled. When the trigger is pulled, the  
processor is directed to block 610, which causes it to power  
up and initialize the reader hardware, including the ASIC, the  
DMA channel and the I/O devices, among others. The processor  
30 is then directed to blocks 615 and 620 which cause it to  
define the image data memory space that will be used (block  
615) and to initialize the reader with the default values of  
the operating parameters stored in the parameter table thereof  
(block 620).

35 The parameter table, which is preferably stored in EROM  
46, specifies the values of the parameters that define the

5 mode in which the reader will operate. Examples of these  
parameters include the size and the frame rate of the image  
sensor, the codes that will be enabled during  
autodiscrimination, the I/O communication protocols, beeper  
pitch or volume, among others. The default values of these  
10 parameters are those which will be used if the user or an  
externally generated reprogramming command does not specify  
other values, and correspond to a combination of parameters  
which are suitable for use under most operating conditions.  
The different parameters that may be used with the invention,  
15 and the effect that they have on the operation of the reader  
will be discussed in detail later.

After the reader has been initialized, the processor  
proceeds to blocks 625 and 627, which call for it to capture  
and attempt to decode an image of the target symbol. This  
20 involves the performance of a number of related steps, the  
particulars of which are determined by the parameters of the  
parameter table. Included among these steps are a scanning  
subroutine which specifies the address space or spaces in  
which scan data will be stored and whether scanning is to be  
25 continuous (e.g., at a full video rate, such as 30 frames per  
second), or discontinuous (e.g., with pauses related to the  
current state of the trigger). The operation of the decoding  
routine, which is executed in a user or factory selectable  
relationship to the scanning routine, is governed by  
30 parameters which control the codes which are enabled for  
processing as a part of the autodiscrimination process,  
whether decoding is to be continuous or discontinuous, etc.  
As will be explained more fully later, permitted combinations  
of scanning and decoding parameters together define the  
35 scanning-decoding relationships or modes which the reader will  
use.



5           After exiting block 627, the processor is directed to  
block 630 which, if the decoding attempt was not successful,  
is directed back to block 625 unless the trigger has been  
released (block 635) or unless reprogramming request has been  
received (block 640), or unless a stop or no-repeat request is  
10 called for by the current operating mode of the reader (block  
642). The loop defined by blocks 625-642 will be the path  
repeatedly followed by the processor when autodiscrimination  
sequences are performed unsuccessfully, and no menuing or  
programming changes are called for, and no stop request is in  
15 effect. If this loop is interrupted by the user's release of  
the trigger, or by a successful decode, or by a reprogram  
request, or by a stop request, the reader will be directed by  
block 635 to stop and wait in a low power state until further  
processing is called for.

20           In the above-described loop, block 642 serves the  
function of stopping the repetitive scanning and decoding of  
the target symbol in those scanning-decoding modes or under  
those conditions in which a repetition of scanning and/or  
decoding is not called for. In the One Shot mode, for  
25 example, scanning and decoding are discontinued after one  
decoding attempt, whether or not that attempt is successful,  
without regard to the state of the trigger. Similarly, in the  
Repeat Until Stopped mode, scanning and decoding may be  
discontinued either by command, via block 642, or by the  
30 release of the trigger via block 635. Thus, block 642  
comprises at least a part of the means by which the reader  
gives effect to the scanning-decoding parameters of the  
parameter table.

          If block 630 indicates that the last decoding attempt  
35 was successful, the processor is directed to a block 645 which  
calls for a determination of whether the result of the

5 decoding indicates that the decoded symbol was or was not a  
menu symbol. This determination may be made on the basis of  
results of the decoding, because all menu symbols are encoded  
with data that identifies them as such during decoding. If  
the decoded symbol is not a menu symbol, it is known that the  
10 symbol contained data that is to be output by the reader. In  
the latter event, the processor is directed to block 646,  
which causes it to output the data and, proceed to block 647.

Block 647, like block 642, comprises part of the means  
by which the reader gives effect to the scanning-decoding  
15 modes called for by the parameter table. In particular, if  
decoding is successful (block 630) and has been output (block  
646), block 647 discontinues scanning and decoding if the  
Repeat Until Done mode is in effect. If any other mode is in  
effect, scanning and decoding will continue unless blocks 635,  
20 640 or 642 call for a different result.

If the decoded symbol is a menu symbol, block 645  
directs the processor to perform the menuing routine called  
for by block 660 before returning to block 635. As will be  
explained more fully later in connection with Fig. 8, the  
25 latter routine enables the user to command the reader to  
perform any of a variety of different tasks, several of which  
include making user specified changes to the parameter table,  
thereby changing the operating mode of the reader, and the  
performance of any of a variety of user specified vector  
30 processing routines that do not change the parameter table.  
Once either of the latter tasks have been performed, the  
reader is directed to block 635, which causes it to capture  
and attempt to decode another image, in accordance with the  
parameters indicated by the parameter table, unless instructed  
35 to the contrary by blocks 635, 640 or 642. Optionally, the  
execution of menu routine 660 may be followed by a direction

5 back to block 647, as indicated by dotted line 648, and the resultant discontinuation of scanning and decoding, if the reader is in its Repeat Until Done mode.

While reprogramming request block 640 has been described as being located between blocks 635 and 625, it  
10 actually preferably represents an externally generated interrupt request that may occur at any time that the reader is operating. Such a request may, for example, be initiated by a local host processor via one of I/O devices 37, 37' or 37". It may also be initiated by a remotely located  
15 processor, via one of the latter I/O devices, through a suitable transmission line or computer network, as shown in Fig. 9. However the reprogramming request is initiated, it directs the reader to execute the reprogramming routine called for by block 670. As will be explained more fully in  
20 connection with Fig. 10A, this routine causes the reader to be reprogrammed, either in whole or in part, thereby changing or updating the manner in which it operates and/or the symbols which it attempts to decode.

## 25 Menuing

The menuing feature of the present invention will now be described with reference to Figs. 7A-7C, and the menuing flow chart shown in Fig. 8.

Turning first to Fig. 7A, there is shown the format for  
30 a menu message or word 650 of the type used by the present invention. This menu word will ordinarily be produced as a result of the decoding of a menu symbol, selected by the user, from a collection of menu symbols printed in a User's Manual

5 supplied with the reader, along with a description of their functions.

Menu word 650 begins with a first one-byte product identification (ID) code field 650-1 that identifies the type and/or model number of the reader. If the decoded product ID  
10 code indicates that it is compatible with the menuing program, execution of the menuing program continues normally. If it is not, the processor is caused to exit the menuing routine without making any menu specified changes.

The next field 650-2 of menu word 650 specifies the op  
15 code thereof in terms of a number from 0 to 7. This field specifies the operation to be performed by the menu word. The meanings of these different op codes are listed in Fig. 7C. Among these is op code "0", an op code that specifies some task that does not involve a direct change to the parameter  
20 table. Such operations will hereinafter be referred to as "vector processing operations". Exemplary ones of the tasks that may be requested pursuant to op code 0 are listed under headings A1-A4 of Fig. 7C, which tasks may be specified and differentiated from one another by the data included in the  
25 data fields 650-3 through 650-7 which follow op code field 650-2.

Specifically, the vector processing operations comprise selectable menu routines. Vectors to these routines can be stored in a vector table. The contents of data field 650-3,  
30 "offset", is an index to the vector table relative to the base address thereof. If the offset field includes 10 bits, and only five of these bits are used as an index, then 32

5 different vector values will be possible. In this case the remaining 5 bits may be used for data.

The vector processing operations are preferably made selectable to a user by including respective menu bar code symbols in tables in the User's Manual of the reader. The user may then select the desired vector routine by imaging the appropriate symbol. The manner in which such a table is used will be described later in connection with Figs. 8A-8D.

Among the vector processing operations which may be selected under op code 0 are the following. Operation A1 calls for the reader to output, i.e., display or print, via the local host processor, or via an on-reader LCD display, the identity of the version of the software currently being used by the reader. Operation A2 calls for the reader to output the current contents of the parameter table. Operation A3 calls for the reader to output the code options that are enabled, e.g., the types of symbols that the reader is to attempt to decode during the autodiscrimination process and whether or not a "multiple symbols option" has been enabled. Other options may also be defined as desired.

Operation A4 is a particularly powerful and desirable vector processing operation which causes the printer of the local host processor to print a menu bar code symbol that contains all of the information necessary to instruct another reader how it must be programmed if it is to operate in the same manner as the current reader. This, in turn, enables the user to quickly set up the same (or another) reader to operate in a manner that would otherwise require the user to manually select an entire sequence of parameter table values. If it is used to set up other readers, the process of using such a

5 menuing bar code symbol may be thought of as a "cloning"  
procedure, since it allows a multiplicity of readers to be  
identically configured.

The type of bar code symbol in which the parameter  
table is printed must naturally be in a bar code symbology in  
10 which the reader is able to both encode (or write) data and  
decode (or read) data. Because the parameter table has a data  
content which may be too high to be encoded in many 1D  
symbologies, the menu symbol encoding the parameter table is  
preferably encoded in a 2D bar code symbol. One 2D symbology  
15 which is particularly suitable for use in encoding a menu bar  
code symbol of the subject type is that developed by Welch  
Allyn, Inc. and referred to as the "Aztec" symbology. The  
manner in which data is encoded in accordance with the Aztec  
symbology is described in detail in copending, commonly  
20 assigned U.S. Patent No. 5,591,956, which is hereby expressly  
incorporated herein by reference.

In addition to op code 0, menu word 650 also makes  
available op codes 1-7, as shown in Fig. 7C. The latter op  
codes comprise simple commands, each of which specifies a  
25 change that is to be made at a particular part of the  
parameter table, using specified data, if required. Assuming  
that parameter values are stored as bytes in respective  
addresses of the memory that are set aside for use as a  
parameter table, offset field 650-3 will comprise an index to  
30 the parameter byte relative to the base address of the table.  
The data or data mask that is to be used with the specified  
offset is specified by the data contained in up to four 8 bit  
data fields 650-4 through 650-7 of menu word 650.

5 Referring to Fig. 7C, for example, op code "1"  
specifies a "clear" operation. It directs the processor to  
the byte of the parameter table that is pointed to by the  
offset field, and uses the content of data field 650-4, Data  
0, to specify the bit mask that is to be used to specify the  
10 bits to be cleared. Op code "6", on the other hand,  
specifies a load operation. It directs the processor to the  
byte of the parameter table that is pointed to by the offset  
field, uses Data 0 as the bit mask for the bits to be changed,  
and uses Data 1 as the new data for those bits. Because the  
15 use of op codes of this type are known to those skilled in the  
art, the use of these op codes will not be described in detail  
herein.

In accordance with the invention, the parameter table  
is used to specify the operating options that are made subject  
20 to the control of the user. Representative groups of such  
options are shown as headings A-E of Fig. 7B, together with  
some of the options that may be selected under those headings.  
One important group of those options are those that are  
labeled as "code options" under heading B. Under this heading  
25 may be found the parameter table addresses that are set aside  
for use in specifying the enabled/disabled states of the  
various decoding programs that may be used during the  
autodiscrimination process of the invention. The parameter  
table addresses corresponding to options B1 and B2, for  
30 example, may be set aside for specifying whether all 1D codes  
or all 2D codes are or are not to be used in an attempt to  
decode an unknown symbol during autodiscrimination.  
Similarly, the parameter table address corresponding to option  
B3, may specify a particular bar code symbology, such as

5 MaxiCode, that is to be enabled or disabled, i.e., specify  
whether the autodiscrimination process is or is not to include  
an attempt to find a MaxiCode symbol in an image. In  
addition, the parameter table address corresponding to option  
B4 may indicate that after decoding, messages that are longer  
10 than a specified maximum length or shorter than a specified  
minimum length are not to be output. Depending on the  
application, this Min-Max length option may be applied on a  
symbology dependent basis, i.e., applied so that it is active  
with some symbologies, but not with others, or may be applied  
15 on a symbology independent basis. Finally, the parameter  
table address corresponding to option B5 specifies whether the  
Multiple Symbols option of the invention is or is not to be  
used. The enablement of this option, which given effect by  
block 643 of Fig. 6A, calls for the reader to attempt to  
20 decode more than one symbol in the field of view of the reader  
without having to acquire multiple images of that field of  
view. The types of options selected for inclusion under  
heading B will vary from application to application, and the  
present invention will be understood not to be restricted to  
25 any particular selection of such types.

The inclusion of user selectable code options as part  
of the menuing process of the invention has a significant  
effect on the overall data throughput rate of the reader,  
i.e., on the time necessary to decode a symbol whose symbology  
30 is not known in advance. If, for example, it is known that  
none of the symbols to be read during a series of readings  
comprise 1D symbols of any type, or any subset of 1D symbols  
such as Codabar, Code 39 or Code 128, code options allow a  
user to direct that any attempt to decode an unknown



5 symbology according to these symbologies is to be skipped,  
thereby shortening the total time necessary for the processor  
to decode the unknown symbol according to the symbology which  
it does use. This skipping also reduces the chances of a  
misread. If, on the other hand, it is known that all of the  
10 symbols to be read during a series of reading operations are  
of one type, such as Interleaved 2 of 5, all 2D decoding  
programs and all the decoding programs for 1D symbologies  
other than interleaved 2 of 5 may be disabled, thereby  
limiting all decoding attempts to a single 1D symbology.  
15 Thus, the menuing process of the invention allows the  
autodiscrimination process of the invention to be optimized so  
as to achieve the highest possible data throughput rate.

A second important group of options provided by the  
menuing process of the invention are those that are labeled as  
20 "Scanning-Decoding" Options under heading C of Fig. 7B.  
Unlike the code options of heading B, the scanning-decoding  
options of heading C are not concerned with which codes are  
enabled or disabled, but rather with the relationships which  
will be allowed to exist between scanning and decoding. The  
25 parameter table address corresponding to option C1, for  
example, may be used to specify that the reader operate in a  
"One Shot" scanning-decoding mode. In this "One Shot" mode  
the reader will scan and attempt to decode one bar code symbol  
each time that the trigger is depressed and then stop. The  
30 address spaces corresponding to scanning-decoding modes C2 and  
C3, on the other hand, may be used to specify that the reader  
operate in a "Repeat Until Done" (RUD) or "Repeat Until  
Stopped" (RUS) scanning-decoding mode. In these modes, the  
reader will scan repeatedly and attempt to decode repeatedly

5 until there is a successful decode (RUD), or until requested  
to stop whether or not there is a successful decode (RUS).  
Scanning-decoding modes C1 - C3 are preferably made user  
selectable by including suitable menu symbols in the User's  
Manual.

10 Also included among the scanning-decoding modes of the  
invention are the tracking modes listed under headings C4 - C6  
of Fig. 7B. Of these, the Scan On Demand (SOD) mode C4, when  
enabled, causes decoding to proceed continuously while  
scanning is started and stopped as necessary to maintain a  
15 tracking relationship between scanning and decoding. Skip  
Scan (SS) scanning-decoding mode C5, when enabled, causes the  
results of older scans to be discarded in favor of more  
current scans when and as necessary to maintain the desired  
tracking relationship between scanning and decoding  
20 operations. Finally, Decode On Demand (DOD) scanning-decoding  
mode C6, when enabled, causes scanning to proceed continuously  
while decoding is started or stopped as necessary to maintain  
a tracking relationship between scanning and decoding. The  
particular one of these tracking modes that will be used is  
25 preferably set during manufacture, based on the amount of  
image data memory that is present within the reader, and not  
changed thereafter. There is no reason in principle, however,  
why tracking options C4 - C6 cannot be made user selectable  
as, for example, by the inclusion of suitable menu symbols in  
30 the User's Manual.

The availability of the SOD, SS and DOD tracking modes  
among the scanning-decoding options that may be selected  
during the factory programming of the reader is beneficial  
since it allows the data throughput rate of the reader to be  
35 optimized in view of the amount of memory that is available

5 within the reader. At the same time, because operation in all  
of these modes may be disabled during operation in the One  
Shot, Repeat Until Done, or Repeat Until Stopped modes, the  
reader is able to operate in accordance with the non-tracking  
variants of these modes when such operation is preferred. One  
10 condition under which such operation may be preferred is one  
in which scanning while decoding is slow as a result of the  
time sharing of a bus. Thus, the reader of this invention  
combines flexibility of use with time-optimized use of the  
scanning and memory resources of the reader.

15 As will be explained more fully later, the RUD and RUS  
modes may be used either with or without one of the above-  
described tracking modes. This is because repetition is a  
necessary but not a sufficient precondition to the use of the  
tracking modes of the invention. Accordingly, if the RUD or  
20 RUS mode is not used in conjunction with a tracking mode it  
will comprise a non-tracking mode. If the RUD or RUS mode is  
used in conjunction with a tracking mode it will comprise a  
tracking mode.

25 Other groups of options that are provided by the  
menuing feature of the invention include those that are set  
aside under headings A, D and E of Fig. 7B. Of these  
Communication Options, heading A, is associated with parameter  
table addresses that correspond to various communication modes  
that may be used by the reader. Included among these options  
30 are A1, an option that enables/disables RS-232 communication  
through an I/O device (such as I/O 37, 37', etc.), A2 which  
specifies the baud rate of the selected communications mode,  
and A3 which enables/disables the RF link that the reader may  
use in place of multi-conductor cable 54-2 of Figs. 4A - 4C.  
35 Option A4 is an example of a network option which specifies

5 the type of computer network with which the reader is to  
operate, in this case ETHERNET, although other types may also  
be provided for.

Similarly, heading D is associated with parameter table  
addresses that correspond to various miscellaneous operating  
10 options that may be selected by the user. Included among  
these options are D1 which enables/disables the beeper and  
allows the volume thereof to be adjusted, D2 which enables/  
disables the use of an aiming LED, and D3 which  
enables/disables the provision of aural feedback to the user,  
15 among others. An example of a reader which provides aural  
feedback is described in U.S. Patent No. 5,420,409.

Heading E is associated with parameter table addresses  
that correspond to various transmission options that may be  
selected by the user. Included among these options are E1 and  
20 E2, which enable/ disable the outputting of check characters  
or checksum data with decoded data, and E3 which enable data  
edit options such as adding a carriage return and/or a line  
feed and/or other ASCII characters to the decoding data.  
Options E1 and E2 are useful, for example, in the localization  
25 and identification of hardware or software failures during the  
servicing of the reader. Option E3 is useful in placing  
decoded data in a form suitable for use with an application  
program.

Heading F is associated with parameter table addresses  
30 that correspond to various message editing commands for  
editing the form of characters in a decoded message. These  
commands may be, for example, search and replace commands  
(option F1), commands to insert characters (option F2),  
commands to delete characters from a decoded message (option  
35 F3), or other commands.

5           Heading G, meanwhile, is associated with parameter  
table addresses that correspond to commands for adding  
prefixes or suffixes, of a selectable character length, to a  
decoded message. Prefixes and suffixes are added to messages  
so that the host processor can identify the source of, or  
10 other characteristics of received messages. Option G1 allows  
addition of a prefix to a decoded message while option G2  
allows addition of a suffix to a decoded message.

          In view of the foregoing, it will be seen that the  
menuing process of the invention provides a wide range of user  
15 selectable functions and modes that allow the reader to be  
tailored to a user's specific application and/or preferences.  
Among these, the code options and the scanning-decoding  
options in particular, allow a user to reconfigure the  
operation of the reader in ways that have not heretofore been  
20 possible and thereby substantially increase the flexibility  
and overall data throughput rate of readers that practice the  
present invention.

          The manner in which the invention can be updated to  
accomplish the above-described results will now be described  
25 with reference to the flow chart of Fig. 8, which shows the  
steps included within menu routine block 660 of Fig. 6A. The  
menu routine of Fig. 8 begins with a block 805 which causes  
the processor to convert the decoded menu symbol message into  
hexadecimal form. This has the effect of formatting the  
30 message so that the fields of the menu word are expressed as  
pairs of hexadecimal digits. Once this has been done the  
processor examines the product ID code to verify that it is  
compatible with the reader being menued. If it is not, the  
processor is directed to exit the menuing routine and continue  
35 scanning. If it is, the processor is directed to block 810

5 which distinguishes those menu messages which contain op codes from those which contain numerical data but no op codes. If there is no op code, the processor is directed to block 815, which causes it to collect in an accumulator all of the digits of the message for later use before proceeding to block 850.

10 An example of numerical data without an op code comprises the minimum or maximum length of the messages that are to be output under code option B4.

If the menu message contains an op code, and the op code is other than 0, the processor is directed, via block 15 820, to a block 825. The latter block causes it to make the parameter table changes called for by the op code and the associated offset and data fields, sets a "flash" flag to indicate that changes have been made and then proceeds to block 850. This has the effect of implementing the user 20 selected changes in the menuing options discussed previously in connection with Fig. 7B. Such changes will ordinarily be made in a copy of the parameter table that is stored in RAM 45, and then later transferred to EROM 46.

If the menu message contains an op code of 0, the 25 processor is directed, via block 820, to a block 830. The latter block causes the processor to perform the vector processing operation indicated by the remainder of the message. This operation will comprise one of the operations discussed previously in connection with items A1-A4 of Fig. 30 7C, among others, before proceeding to block 850.

In view of the foregoing, it will be seen that, when the processor arrives at block 850 it will have taken all required numerical data, performed all required parameter table modifications, or performed all required vector 35 processing operations. As will now be explained, the

5 remainder of the flow chart of Fig. 8 is directed to storing a semi-permanent copy of the parameter table in EROM 46.

If, on arriving at block 850, the processor finds that the "flash" flag has not been set, it knows that the contents of the parameter table have not been changed and,  
10 consequently, that no updated copy thereof needs to be stored in EROM 46. Under this condition, the processor is directed to simply return to the main program of Fig. 6A. If, on arriving at block 850, the processor finds that the "flash" flag has been set, however, it knows that the contents of the  
15 parameter table have been changed and, consequently, that an updated copy thereof needs to be stored in EROM 46. Under this condition, the processor is directed to blocks 855, 860 and 865, which defines the steps necessary to store this updated copy.

20 In accordance with block 855, the processor is instructed to copy from EROM 46 to RAM 45, the program instructions (flash routine) necessary to copy the parameter table from RAM to EROM. The copying of the flash routine to RAM is necessary because the EROM cannot be written to when  
25 the apparatus is reading or operating from the EROM. Once the flash routine has been copied to RAM 45, the processor is directed to jump to RAM to begin executing that routine. As it does so it is directed, via block 860, to erase the old (unchanged) parameter table from EROM 46. Per block 865, it  
30 then copies new (changed) parameter table from RAM 45 to EROM 46. Once this has been done, the processor is directed back to the main program of Fig. 6A to begin operating in accordance with the operating mode specified by its new parameter table. Thus, the performance of the steps called  
35 for by blocks 855-865, when called for by block 850, has the

5 effect of partially reprogramming the reader so that it  
operates in the manner indicated by the last menuing symbols  
selected by the user.

Referring to Figs. 8A-8D, there are shown examples of  
menu symbol selection charts of the type that may be used with  
10 the present invention. Referring first to Fig. 8A, there are  
shown two parts of an option selection or menu chart that is  
used to enable and disable two exemplary 1D bar code  
symbolologies, namely: Code 128 and UPC A. If a user wants to  
enable the decoding of Code 128 symbols, he need only image  
15 menu symbol 802 which, in the present example, is a 2D bar  
code symbol expressed in the Aztec bar code symbology.  
Conversely, if a user wants to disable the decoding of Code  
128 symbols, he need only image menu symbol 804. Similarly,  
imaging symbols 806 or 808 enables or disables the decoding of  
20 UPC A symbols. Advantageously, the change called for by the  
user is accomplished as the result of a single imaging step,  
rather than as a result of multiple imaging steps.

Referring to Fig. 8B, there are shown two parts of an  
option selection chart that is used to select the desired one  
25 of the baud rates that may be used by the reader's I/O  
devices. A user chooses the desired one of the exemplary  
1200, 9600, 19200 and 38400 baud rates by simply imaging the  
corresponding ones of menu symbols 812-818. Again, the change  
is accomplished as the result of a single imaging step.

30 The fact that the above-discussed examples of menu  
selections make use of menu symbols that use the Aztec 2D  
symbology is not essential to the practice of the invention.  
Other 2D or 1D menu symbol symbolologies could also have been  
used, if desired, as will be seen from the following  
35 discussion of Figs. 8C and 8D. What is important is that the



5 symbology used for the menu symbols be the one that is correct  
for the model indicated by the product ID field of the menu  
word. In the case of Figs. 8A and 8B, the illustrated menu  
symbol symbology is that which is used by the IMAGETEAM™ Model  
4400 reader manufactured by Welch Allyn, Inc.

10 Referring to Fig. 8C, there are shown exemplary parts  
of the option selection or menu chart that can be used with  
Welch Allyn SCANTEAM® readers. In Fig. 8C, symbol 822 is an  
example of a menu symbol that, if imaged, causes all Code 11  
and Code 128 settings to assume their default values. Symbols  
15 824 to 836 are examples of menu symbols that allow Code 11  
options to be enabled and disabled on an individual basis.  
Similarly, symbols 848 to 856 are examples of menu symbols  
that allow Code 128 options to be enabled and disabled on an  
individual basis.

20 Referring to Fig. 8D, there are shown further exemplary  
parts of the option selection or menu chart that may also be  
used with Welch Allyn SCANTEAM® readers. In Fig. 8D symbol  
858 is an example of a menu symbol that, if imaged, causes the  
settings for one of the RS-232 ports of the reader to assume  
25 their default values. Symbols 862 and 864 are examples of  
menu symbols that enable and disable a CTS check selection  
feature. Finally, symbols 866 through 884 are examples of  
menu symbols that allow any of a number of different baud rate  
selections to be made. Once again, the present invention  
30 allows all of these menu selections to be made by means of a  
single step selection process.

Because fuller information concerning the menu options  
contemplated by the present invention, and their uses is  
contained in the User's Manual for the above-identified

5 readers, these menu options will not be discussed further  
herein.

### Reprogramming

10 In accordance with another feature of the apparatus and  
method of the invention, the reader may be reprogrammed to  
operate in accordance with an entirely new application  
program. This means that the reader may not only be provided  
with a new or updated decoding program, or a new parameter  
table, it may also be provided with one or both of a new  
15 menuing routine and a new main program. As a result, a reader  
may be effectively reconfigured as a new reader, with new  
capabilities and features, as often as necessary to keep it up  
to date with the latest developments in optical reader  
technology. Advantageously, this reprogramming may be  
20 accomplished either locally as, for example, by a local host  
processor equipped with a diskette or CD-ROM drive, or  
remotely by a distant processor that is coupled to the reader  
via a suitable telephone or other transmission line or via a  
computer network or bulletin board.

25 The reprogramming feature of the invention will now be  
described with reference to the system block diagram of Fig. 9  
and the reprogramming flow chart of Fig. 10A. Referring first  
to Fig. 9 there is shown a reader 10, of the type shown in  
Fig. 4 or 5, which is coupled to a local host processor 900 by  
30 means of multi-conductor flexible cable 54. The reader may  
also comprise a cordless battery powered reader 10' which is  
coupled to a host processor 900 via a suitable RF link  
including antennae 905 and 910 and an RF interface module 915.  
Host processor 900 is preferably equipped with a display 930  
35 by which the results of the previously described vector

5 processing operations may be displayed, and with a printer 940  
by which the previously described menuing bar code symbol may  
be printed. As used herein, the term "local host processor"  
will be understood to include both stand alone host processors  
and host processors which comprise only one part of a local  
10 computer system.

If the new reader program is available locally as, for  
example, on a diskette or CD-ROM, it may be loaded into reader  
10 or 10' using a suitable drive unit 920, under the control of  
a keyboard 925 and the reprogramming routine shown in Figs.  
15 10A and 10B. In addition to drive unit 920, processor is  
typically in communication with a read only program storage  
device such as a ROM 921 and a read/write storage device such  
as a RAM 922. If the new reader program is available at a  
remotely located processor 950, it may be loaded into reader  
20 10 or 10' through a suitable transmission link 955, such an  
electrical conductor link, a fiber optic link, or a wireless  
transmission link through a suitable communication interface  
960, such a modem. As used herein, the term "transmission  
link" will be understood to refer broadly to any type of  
25 transmission facility, including an RS-232 capable telephone  
line, as called for by communication option A1 of Fig. 7B, an  
RF link, as called for by communication option A3 of Fig. 7B,  
or a computer network, e.g., ETHERNET, as called for by  
communication option A4 of Fig. 7B, although other types of  
30 transmission links or networks may also be used. For example,  
transmission link 955 could be provided by a coaxial cable or  
any other non-RF electromagnetic energy communication link  
including a light energy infrared or microwave communication  
link. Link 955 could also be an acoustic communications link.

5 Additional communication options include a baud rate option A2 which allows different baud rates to be selected.

The manner in which the reader of the invention may be made to perform any of a variety of different externally specified functions, including reprogramming itself, will now  
10 be described with reference to the flow charts of Figs. 10A and 10B. As will be explained more fully presently, the flow chart of Fig. 10A is a flow chart by which a program originating outside of the reader may be loaded into the reader for execution thereby. One example of such an  
15 externally originated program is the reprogramming program shown in Fig. 10B. Other examples of such externally originated programs may include diagnostic or test programs, among others.

Turning first to Fig. 10A, this flow chart is entered  
20 when the reader receives an externally generated command, such as the six character sequence BBOOTT, which it is programmed to recognize and respond to. This command may be initiated either by a local or a remotely located processor and transmitted to the reader via any of the I/O devices shown in  
25 Fig. 1. It may, for example, be initiated by the local host processor via keyboard 945 or by remote processor 950. This command may be given effect as an interrupt request and recognized as such by decision block 1005 of Fig. 10A. It will be understood that while interrupt block 1005 is shown in  
30 Fig. 10A, it may in fact be located at any point within the main program of the reader.

Once the BBOOTT command has been received and acted on, the processor enters a loading loop including blocks 1007 through 1020. This loading loop causes the processor to load  
35 a program into RAM, one line at a time, in conformity with any

5 suitable communication protocol, until the last line of code is detected via block 1020. When the latter has occurred, the processor is directed to block 1025, which causes it to jump to the newly received program and to begin executing the same before returning to the main program.

10 Referring to Fig. 10B, there is shown an exemplary flow chart for a reprogramming routine suitable for use in reprogramming the reader to operate with new or different decoding programs, and or new or different menuing programs, among others. This program is an example of a program which  
15 may be executed as a result of the execution of the loading loop 1007-1020 of Fig. 10A, and which begins to be executed as the processor enters block 1025 of Fig. 10A.

On executing the reprogramming flow chart of Fig. 10B, the device loads the program that is intended to replace all  
20 or part of the program currently stored in EROM. This process begins as the processor encounters block 1035, which directs it to wait until a line of externally generated code is received. As each line of code is received, it is first checked for correctness (e.g. checksum), as called for by  
25 block 1040 and, if an error is found, sends a negative acknowledgment signal to the sending processor per block 1045. Each time that a correct line of code is received, the flow loops back for additional lines until the last line of the current file has been correctly read, as called for by block  
30 1050. Since the last line of the file does not contain program data, and cannot occur until all blocks of program data have been processed, block 1050 will direct the processor to block 1060, unless and until all blocks of program data have been received and stored in EROM 46, and then cause it to  
35 return to the main program of Fig. 6A via exit block 1055.

5           If the processor has not exited the reprogramming  
routine of Fig. 10B per blocks 1050 and 1055, block 1060 will  
cause it to determine if the last received line indicated that  
a new block has begun. If it has, the processor is directed  
to block 1065, which causes it to erase that new block of EROM  
10 before continuing to block 1070 and storing that last received  
line therein. If it has not, block 1070 will cause the  
processor to store the last received line to the last erased  
block of EROM. If this line has been successfully stored, as  
determined by block 1075, the processor will acknowledge that  
15 fact per block 1077 and loop back for another line.

20           If, however, any line of data has not been  
successfully stored, block 1075 will direct the processor to a  
block 1080 which causes it to output an error message and exit  
the program. If the latter occurs, the reprogramming routine  
as a whole must be repeated. If the latter does not occur,  
the above-described process will continue line-after-line,  
block-after-block, until the entire file has been successfully  
transferred.

25           In view of the foregoing, it will be seen that the  
effect of the reprogramming routine of Fig. 10B is to attempt  
to reprogram part or all of EROM 46 as requested, or to  
continuing the attempt to do so until it either succeeds or  
fails. To the extent that the reader is reprogrammed, it will  
effectively become a new or updated reader. This is not only  
30 because this reprogramming can not only modify the parameter  
table, it can also modify the decoding or other programs  
referenced by the parameter table and the menuing program  
itself. Thus, the reprogramming feature can not only change  
the manner in which the reader operates, it can also change

5 the manner in which the operation of the reader can be  
modified in the future.

With the use of the above-described reprogramming  
feature, the reader of the invention may be kept current with  
the latest available programs that are suitable for use  
10 therewith. A user at local processor 900 may, for example,  
communicate with remote processor 950, via keyboard 925, and  
determine if new programmable features are available. If they  
are, he may obtain them from the remote process and download  
them locally, or request that the remote processor download  
15 them directly to the reader. Alternatively, the remote  
processor may initiate the reprogramming of the reader  
independently as, for example, pursuant to a service contract  
or updating service. It will be understood that all such  
embodiments are within the contemplation of the present  
20 invention.

#### Local Host and Reader System Operations

As has been described hereinabove, reprogramming of a  
reader may be accomplished with use of a local host processor.  
25 This section describes additional features of a system  
comprising a local host processor 900 and a reader 10  
according to the invention, and more particularly describes  
features and additional system operations that are realized by  
various interaction between host processor 900 and reader 10,  
30 and in certain applications by a host processor 900 that is  
not in communication with a reader 10.

A flow diagram illustrating the primary program for  
operating a local host processor for use in controlling a  
reader is shown in Fig. 11A. By executing block 1102 host  
35 processor causes to be displayed on a display monitor 930 a

5 subprogram option screen. The subprogram option screen  
displays various subprogram options for a user to select.  
Selection of one subprogram option causes a series of  
instructions pertaining to that particular option to be  
executed by local host processor 900. These subprograms of a  
10 host primary program controlling local host processor may  
include, for example, a subprogram for reprogramming a reader;  
a subprogram for uploading parameter information from a reader  
to host, or information pertaining to a main program presently  
operating a reader; a subprogram for instructing a reader to  
15 perform self-diagnostic testing; a subprogram for determining  
the reader's main program revision level; a subprogram for  
outputting parameter table information, possibly to auxiliary  
readers; a subprogram for editing parameters of a parameter  
table; a subprogram for simulating the result of applying  
20 editing commands to a decoded message; and a subprogram for  
displaying barcode symbols for scanning by a reader.

A flow diagram illustrating a subprogram for  
reprogramming of a reader 10 by control of a local host  
processor is shown in Fig. 11B. Whereas Figs. 10A and 10B  
25 illustrate instructions executed by processor 40 of reader 10  
for providing reprogramming of a reader, Fig. 11B illustrates  
instructions executed by local host processor for providing  
reprogramming of a reader.

At block 1110 host processor 900 displays a main  
30 reprogramming screen on display monitor 930. The main  
reprogramming screen prompts a user to designate a source for  
an operating program. The source designated is typically a  
bulk storage device such as a hard or floppy disk drive but  
also may be, for example, a RAM or ROM storage device. When  
35 the source is selected, host processor 900 displays on display



5 monitor 930 indicators of the operating programs, or files,  
that are available in the storage device source selected  
(block 1114) and a user selects one of the operating programs.  
Some available operating programs comprise entire main  
programs and entire parameter tables for loading into reader,  
10 whereas other available operating programs include only  
parameter tables which may be customized parameter tables  
created by a user during execution of a parameter table  
editing subprogram.

When a user selects a source for an operating program,  
15 and selects a desired operating program, downloading of the  
operating program proceeds. At block 1116 host processor  
determines whether a reader is connected to the host processor  
communications link, normally by serially transmitting a  
device detection command to a reader, which has been  
20 previously programmed to transmit an acknowledge response  
message on the reception of a detection command.

If a reader is connected to host processor 900 then  
host processor at block 1118 sends an identification command  
to reader 10 which is previously programmed to transmit an  
25 identification response on the reception of an identification  
command. After receiving the identification response and  
comparing the response to the selected operating program at  
block 1120 processor at block 1122 determines whether the  
reader is of a type which is compatible with the selected  
30 operating program. An operating program is compatible with a  
reader in communication with host processor if the operating  
program is specifically adapted for that reader's unique  
hardware configuration. Bar code reader's of various types  
have different hardware components including different memory  
35 devices, image sensors, input/output devices, and other

5 components. The selected operating program must be in form enabling it to communicate with the particular hardware components of the presently connected reader.

If the selected operating program is compatible with the present reader, the host processor at block 1126  
10 determines if the operating program is a parameter-only type operating program or an operating program that comprises a main program and a parameter table. This determination can be made, for example, by reading the contents of a DOC type file which is made to be read by processor 900 when an operating  
15 program is read, and which is made to include an identifier as to whether the operating program is of a type which includes a main program and parameter table; by reading the contents of a predetermined address of the operating program which is made to include an identifier as to the type of operating program;  
20 or by reading predetermined addresses of an operating program designated for storing a main program and basing the determination on whether instructions are present in the designate addresses.

A memory map for a typical operating program in  
25 accordance with the invention is shown in Fig. 11C. When an operating program is stored in a memory device, which may be, for example EROM 46 of reader 10, or a disk drive 920 or other storage device associated with host processor 900 a plurality of first predetermined address locations e.g. 000 to 5000 of  
30 the storage device are designated for storing parameters of the main program, while a plurality of second predetermined address locations e.g. 8000 to 9000 are designated for storing instructions of a parameter table. The beginning and end addresses of the parameter table may change from operating  
35 program to operating program. However, the parameters of each

5 parameter table are in identical locations with respect to the beginning address.

When host processor 900 determines at step 1126 that the selected operating program includes a main program then program control proceeds to step 1130 wherein processor  
10 transmits the contents of the selected operating program into EROM 46 of reader 10. If host processor 900 determines at block 1126 that the selected operating program is a parameter only type operating program then host processor 900 first queries EROM 46 to determine the begin and end address  
15 locations of the parameter table of the operating program currently stored in EROM. To this end host processor 900 at block 1130 polls the contents of a vector pointer table 1134 in predetermined address locations of EROM. Described previously herein vector pointer table 1134 comprises the  
20 beginning and end addresses of the parameter table. After vector pointer table is polled, host processor 900 stores the address location of the present parameter table, modifies the parameter table address of the selected parameter-only operating table in accordance with the parameter table  
25 addresses of the existing parameter table (block 1136) and writes the contents of the parameter table address locations of the modified parameter-only type operating program into EROM 46 (block 1140).

If processor 900 determines at block 1126 that the  
30 selected operating program is of the type having a main program and a parameter table, then processor 900 at block 1144 prompts the user whether the user would like to save the contents of a parameter table of the operating program currently stored in EROM 46 of reader 10; that is, utilize the  
35 parameters of the current operating program in the operation

5 of a reader that is programmed to have a new main program. If  
the user responds affirmatively, then processor 900 reads the  
contents of the existing parameter table (block 1150) after  
first polling the vector pointer table and then writes, at  
block 1152, the contents of the existing parameter table in a  
10 predetermined holding address location of a storage device  
associated with processor 900 or reader 10.

The selected operating table is then written into EROM  
46 at block 1140, line by line, until loading is complete. If  
the user had requested at block 1144 to save the contents of  
15 the original parameter table (a determination made at block  
1153), then processor 900 writes the contents of the parameter  
table stored in a holding address location to the appropriate  
parameter address locations of EROM at block 1154, after  
determining the address locations of the parameter table at  
20 block 1156. Referring again to the primary host processor  
program shown in Fig. 11A, another subprogram which can be  
selected from subprogram option screen displayed at block 1102  
is a subprogram for editing a parameter table via host  
processor control. An important feature available in this  
25 subprogram is that the subprogram allows a user to edit a  
parameter table read from a memory location of processor 900  
or reader 10 without there being a reader currently in  
communication with processor 900, thus improving the  
convenience of operation.

30 As discussed previously with reference to Fig. 7B, a  
parameter table is used to specify operating options that are  
subject to the control of the user. During execution of  
instructions of a reader's main program stored in a first  
predetermined memory locations of a storage device, parameters  
35 of a parameter table, which is stored in a second

5 predetermined set of memory address locations of a storage device, are called up with use of lookup type instruction as exemplified by representative lookup instruction (in pseudocode) 1160 shown in Fig. 11C. Parameters of a parameter table may be, for example, communications option parameters  
10 (subheading A), code option parameters (subheading B), scanning-decoding option parameters (subheading C), operating option parameters (subheading D), transmit option parameters (subheading E), data formatter command parameters (subheading F), prefix/suffix parameters (subheading G), or other types of  
15 parameters.

A flow diagram for a parameter table editing subprogram is shown with reference to Fig. 11D. At block 1162 processor 900 determines if a reader is in communication with processor 900 in the fashion described previously with reference to  
20 block 1116 of Fig. 11B. If a reader is present, processor 900 at block 1166 reads the parameter table presently stored in EROM 46 (after determining the table's location), along with a list of analog waveform outputs from another predetermined memory location from EROM 46. A list of possible types of  
25 analog waveform outputs a reader may be configured to generate allowing the reader to transmit data to various types of terminals is stored in a predetermined waveform list memory location. The waveform list memory location may be determined by querying vector pointer table 1134. A specific one type of  
30 waveform output from the list of available outputs is selected by control of a parameter of parameter table, typically stored in an address location corresponding to Communications Options (Heading A) type parameters described previously with reference to Fig. 7B. Processor 900 at block 1116 stores the  
35 parameter table and the list of analog waveform outputs in a

5 temporary storage device associated with processor 900 such as  
a RAM.

In the embodiment shown, the parameter table editing  
subprogram is configured by default to edit the existing  
parameter table stored in EROM of the connected reader if a  
10 reader is present. It will be recognized, however, that the  
editing subprogram can also be configured to query the user as  
to whether the user wishes to edit the parameter table  
currently stored in reader EROM 46, or another candidate  
parameter table typically stored in a bulk storage device  
15 associated with processor 900.

If a reader is not in communication with processor 900,  
continuing with reference to the flow diagram shown, then  
processor at block 1168 prompts the user to select a reader  
for which the user wishes to edit a parameter table and once a  
20 type of reader is selected, a default parameter table  
associated with that reader type is written in to a temporary  
storage device of processor 900 typically provided by a RAM  
device.

At the termination of block 1168 or block 1166 if a  
25 reader is connected, a parameter configuration screen is  
displayed to a user, at block 1169, an exemplary embodiment of  
which is shown in Fig. 11E. Typically, a user will edit  
certain parameters from the parameter table which the user  
wishes to change, and then, when editing is complete, a user  
30 will select an available output option from the parameter  
configuration screen. The output options available to a user  
may include writing an edited parameter table to a connected  
reader; writing an edited parameter table to a bulk storage  
device; displaying an edited parameter table; or printing an  
35 edited parameter table.

5           Until an output option is selected, the user typically  
edits various parameters the user wishes to change as shown in  
blocks 1170 and 1172. Selection of one parameter type option,  
e.g. code or symbology option parameter 1174 causes a  
secondary editing screen to appear allowing editing of  
10 parameters of the selected parameter type. When editing  
pertaining to one or several parameter types is complete then  
program reverts back to parameter configuration screen at  
block 1169, allowing user to select an output option.

15           If a user selects the write output option (block 1176),  
the edited parameter table is written to, or downloaded to  
reader EROM in the fashion described previously with reference  
to block 1140 of Fig. 11B. If a user selects the store-to-  
disc option (block 1178) then the edited parameter table is  
written to an address location of a bulk storage device such  
20 as a hard drive or floppy disc. If a user selects the display  
option (block 1180) then processor 900 causes the complete or  
partial contents of the edited parameter table to be printed  
on display screen associated with host processor 900. If a  
user selects the print option (block 1182) then processor 900  
25 causes the complete or partial contents of the edited  
parameter table to be printed by a printer device 940 in  
communication with processor 900.

          Another output option available to a user is to compare  
two or more parameter tables. If this option is selected  
30 (block 1184) then the user is requested at block 1186 to  
select parameter tables from memory locations (which may be  
memory location associated with processor 900 or with reader  
10). When parameter tables have been selected, processor 900  
at block 1186 compares the selected parameter tables. In  
35 general, the comparison is carried out by a compare function

5 applied after an offset between the files is accounted for. Processor 900 then outputs the results of the comparison at block 1188, typically by displaying the comparison results on screen 930, or printing the comparison results using printer 940.

10 One specialized output option of the invention allows the user to create programming menu symbols whose general features have described with reference to Fig. 7A-7C, and 8. The menu symbols created by the output option can be used to reprogram readers reading the created symbols in accordance  
15 with the changes made to a parameter table made during execution of the parameter table subprogram. Described as a routine executed during a parameter table editing subprogram, the menu symbol output option can be conveniently implemented as a separate subprogram.

20 When a menu symbol output option is selected at block 1189, processor 900 determines at block 1202, by reading a reader identifier, whether the reader designated for receipt of the edited parameter table includes a one dimensional (1D) or two-dimensional (2D) image sensor.

25 If the reader includes a one dimensional image sensor, then processor 900 creates a series of linear bar codes which may be used for reprogramming several readers. Specifically, if the designated reader includes a one dimensional image sensor then processor 900 at block 1204 creates a first linear  
30 menu symbol adapted to generate an instruction causing the reader reading the symbol to change parameter table values of the reader's EROM to default values. Then, at block 1206 processor 900 creates a distinct linear programming menu symbol for each parameter of the parameter table that is  
35 changed during the editing process from a default value. An



5 important feature of the invention is described with reference  
to block 1208. When the series of menu symbols is created,  
the created symbols may be printed on paper by printer 940  
according to a conventional protocol, or else displayed on  
display device 930, typically a CRT monitor. The term created  
10 symbols herein refers to binary encoded data stored in a  
memory space which result in an actual symbol being output  
when the data is written to a display device or printer. An  
unlimited number of bar code readers may be reprogrammed by  
reading the menu symbols that are displayed on the display  
15 device 930. Displaying the created menu symbols on a display  
device allows rapid output of created symbols and eliminates  
the need to supply a paper substrate each time a menu symbol  
is output.

20 If the reader designated for reprogramming includes a  
2D image sensor, then processor 900 at block 1210 need only  
create one 2D menu symbol in order to cause reprogramming of  
the designated reader in accordance with the changes made to a  
parameter table even in the case where multiple changes to the  
25 parameter table are made. This is so because an increased  
number of instructions may be encoded in a symbol of a 2D  
symbolology type.

Another subprogram which may be selected from a  
subprogram option screen displayed at block 1102 is a  
30 subprogram for simulating the result of applying editing  
commands to a decoded message. As discussed previously,  
editing commands may be applied to decoded messages by entry  
of the commands to a parameter table in parameter table  
addresses corresponding to heading H of Fig. 7B. Without an  
35 editing command simulation subprogram, it would be necessary

5 to decode a symbol with use of reader 10 in order to observe the result of applying the editing commands. The efficiency and convenience advantages of the editing command simulation subprogram therefore should be clear to those skilled in the art.

10 An exemplary flow diagram for an editing command simulation subprogram is shown in Fig. 11E. At block 1214 processor 900 displays a message editing simulation screen or screens which allows a user to enter an unedited test message and symbology type (block 1216) and enter the type of editing  
15 command desired to be applied to the message (block 1218). Three basic types of editing commands are search and replace editing commands, insert character editing commands, and delete character editing commands. Additional, more complex editing commands may also be applied.

20 When the commands are entered, processor 900 applies the commands entered at block 1218 to the unedited test message at blocks 1220, 1222, and 1224 if all are applicable. When editing is complete processor 900 outputs the result of applying the editing commands, at block 1226, typically by  
25 displaying the edited message on display screen 930.

At block 1228 processor queries the user as to whether the user wishes to save the editing commands which resulted in the edited message being displayed or otherwise output at block 1226. If the user elects to save the editing commands,  
30 then processor 900 at block 1230 writes the commands to a predetermined command save memory location associated with processor 900. When the parameter table editing subprogram described with reference to Fig. 11D is later executed the commands saved in block 1230 of the message editing command  
35 subprogram may be read from the command save memory location

5 during execution of block 1192 of the parameter table editing subprogram.

In addition to being adapted to download new or modified operating programs to reader 10 remotely, processor 900 can also be adapted to remotely transmit component control  
10 instructions to reader 10 which are executed by reader processor 40 substantially on receipt by reader 10 to control one or more components of reader 10 in a manner that can be perceived by a reader operator. For example, processor 900 and reader 10 can be arranged so that processor 900, on  
15 receipt of a command from a user, transmits a component control instruction to reader 10 which is executed by reader processor 40 to have the same effect as trigger 52 being manually pulled, or alternatively, being released. Instructions transmitted by processor 900 having the same  
20 effect as manually pulling and manually releasing trigger may be termed, respectively, "remote trigger activation" and "remote trigger release" instructions. Processor 900 and reader 10 can also be complementarily arranged so that, on receipt of a user activated command to remotely control reader  
25 10, processor 900 transmits to reader 10 an instruction which is executed by reader 10 substantially on receipt of the instruction to turn on LED's 22 or to "flash" LED's according to a predetermined pattern, or to activate an acoustic output device such as speaker 38 to issue a "beep" or a series of  
30 beeps. Component control instructions for on-receipt execution which operate to control LED's 22 or speaker 38 are useful, for example, to signal an alarm condition, to indicate that a task is completed, or to attract the attention of a reader operator for any purpose.

5 Processor 900 and reader 10 can also be complementarily  
arranged so that, on receipt of a user activated command,  
processor 900 transmits to reader 10 a component control  
instruction which is executed by reader 10 substantially on  
receipt thereof to transmit data which is stored in memory 45  
10 or in another memory device associated with reader 10 such as  
a long-term nonvolatile memory device. For example, a  
component control instruction received from processor 900 may  
be executed by reader 10 to upload from reader 10 to processor  
900 image data that is stored in a specific memory location of  
15 reader memory 45 such as a reader memory location that stores  
the most recently captured image data captured by reader.  
Processor 900 may subsequently display such uploaded image  
data on display 930. Other component control instructions  
which may be transmitted from processor 900 to reader 10 for  
20 substantially on-receipt execution by reader processor 40 are  
instructions which, for example, cause predetermined indicia  
to be displayed by reader display 56, or which cause processor  
40 to capture, by appropriate control over image sensor 32, a  
single frame of image data corresponding to the scene  
25 presently in the field of view of reader 10 in memory 45 or in  
another memory device.

It will be understood that certain component control  
instructions require that reader processor 40 execute a series  
of instruction steps, or repetitive instruction steps to  
30 cooperatively control more than one reader component. For  
example, a component control instruction commanding an optical  
reader to capture an image normally requires that processor 40  
execute a series of instruction steps involving control of  
such components as LED's 22, components of the imaging  
35 assembly, and memory 45.

5           A modified reader operating program that adapts a  
reader to receive component control instructions from a remote  
local host processor for substantially on-receipt execution by  
reader 10 is shown in Fig. 6B. Reader 10 is readily enabled  
to receive and execute remote component control instructions  
10 by modification of the program loop indicated by block 605 of  
Fig. 6A wherein reader 10 waits in a low power state until a  
trigger is pulled. As shown by the flow diagram of Fig. 6B,  
block 605 may be modified to the form illustrated by block  
605' so that reader executes block 610 and the ensuing blocks  
15 shown and described in connection with Fig. 6A in response  
either to a trigger being manually pulled or to the receipt of  
a remote trigger activation instruction from processor 900.  
Block 635 of the flow diagram of Fig. 6A may also be modified  
so that the reader is responsive either to a manual trigger  
20 release or to receipt of a remote trigger receive instruction.  
Reader 10 may also be made to exit the loop indicated by block  
605' on the condition that another component control  
instruction for on-receipt execution by reader 10 is received.  
As is indicated by block 602 and block 603, reader 10 may be  
25 adapted to exit the loop indicated by block 605' and to  
appropriately control the component associated with the  
received instruction on the condition that a remote component  
control instruction is received from processor 900.

### 30 Scanning-Decoding/Autodiscrimination

The scanning-decoding and autodiscrimination features  
of the invention, and their relationships to the above-  
described menuing and reprogramming features, will now be  
described with reference to Figs. 6 and 12 - 18. More  
35 particularly, the combined operation of these features will be

5 discussed in connection with Fig. 6A. The SOD, SS and DOD  
scanning-decoding modes of the invention will be discussed in  
connection with Figs. 13 and 14, and the OS, RUD and RUS  
scanning-decoding modes of the invention will be discussed in  
connection with Fig. 15. Finally, the 1D and 2D portions of  
10 the autodiscrimination feature of the invention will be  
discussed in connection with Figs. 16-18, respectively.

Turning first to the main program of Fig. 6A, the  
scanning and decoding operations are shown as blocks 625-647.  
In those embodiments or modes in which the multiple symbols  
15 code option is not enabled (see option B5 of Fig. 7B), the  
processor assumes, that only one symbol is to be decoded.  
Under this condition, if decoding is successful, the processor  
processes the decoded symbol as a menu symbol in accordance  
with previously described menu routine 660, or as output data  
20 in accordance with block 646, and then is stopped by one of  
blocks 647, 635 or 642. If decoding is not successful, the  
processor is directed back (unless stopped by blocks 635 or  
642) to capture and attempt to decode another image. In this  
case, the "no" output of multiple symbols block 643 is  
25 selected, allowing additional images to be captured as  
necessary.

In those embodiments or modes in which the multiple  
symbols option is enabled, the processor assumes that more  
than one symbol is present in the image data. Under this  
30 condition, if decoding is successful, the processor continues  
to loop back to block 627 to make additional decoding  
attempts, unless stopped by one of blocks 635 or 642. In this  
case, however, the "yes" output of block 643 is selected,  
preventing additional images from being captured.

5           When the processor begins executing its scanning-  
decoding program, it first determines from the parameter table  
which scanning-decoding option or combination of options is to  
be used. It will then be directed to an autodiscrimination  
routine that is configured to execute that routine in  
10 accordance with the selected scanning-decoding option or  
options.

          At start up, the parameter table maybe set up so that  
operation in the One Shot scanning-decoding mode is  
established as a default condition. Alternatively, the  
15 parameter table may be set up so that the RUD or RUS scanning-  
decoding mode is established as a default condition. Since  
the One Shot mode is inherently a non-tracking mode, its  
selection as a default mode implies that none of the tracking  
modes is selected. Since the RUD and RUS modes can be used  
20 either with or without one of the three tracking modes, its  
selection as a default parameter may or may not be associated  
with one of the three tracking modes, depending upon how the  
reader is programmed at the time of manufacture.

#### 25   (a) Tracking Options

          The differences between the three tracking modes of the  
invention are best understood with reference to Figs. 12-14.  
The latter figures (with changes in figure and indicia number)  
are incorporated from prior copending U.S. Patent Application  
30 Serial No. 08/914,833, together with their associated  
descriptions as follows:

          Scanning of indicia can take place under either of two  
generalized conditions, depending upon the decoding load  
presented by the indicia. Under light decoding loads, shown  
35 in Fig. 12A for a prior art reader, the amount of data to be

5 decoded is relatively small, allowing scan data from a  
complete scan to be decoded in a time which is less than the  
duration of a scan. Under this condition, the result of each  
scan is decoded before the completion of the following scan,  
and no problems arise as a result of any mismatch between the  
10 scan time and the decode time of the reader. The prior art  
and the instant invention perform equally well under such  
light decoding loads as will be seen later from Fig. 13.

Under heavy decoding loads, however, prior art methods  
do not allow sufficient time for decoding. Thus, as shown in  
15 Fig. 12B, when a first scan, Scan 1 is completed, a second  
scan, Scan 2 is initiated immediately. Scan 2 is then  
followed by Scan 3 while the decoding of Scan 1 is still in  
progress. As this situation continues, the decoding process  
will be seen to fall further and further behind the scanning  
20 process until, at some point, the data memory becomes filled.  
When this occurs new scan data will overwrite old scan data  
which was not processed, thereby causing a loss of large  
blocks of scan data.

In the embodiment of the invention disclosed in prior  
25 copending Application Serial No. 08/205,539, now issued as  
U.S. Patent No. 5,463,214, this problem is solved by modifying  
the reader in a way that allows the scanning process to be  
suspended and restarted as required to prevent the decoding  
process from falling so far behind the scanning process that  
30 data overflows the memory and is lost. This embodiment is  
referred to herein as the "Scan on Demand" or SOD tracking  
mode. This solution to the problem may be understood with  
reference to Figs. 13A and 13B. Referring to Fig. 13A, there  
is shown the operation of the subject embodiment of the  
35 invention under light decoding loads. It will be noted that,



5 under this condition, the relationship between scanning and decoding is the same as that shown in Fig. 12A.

Fig. 13B shows the relationship which exists between the scanning and decoding processes when the Scan On Demand mode of the invention is used under heavy decoding loads. As  
10 shown in Fig. 13B, the suspension of the scanning process continues until the results of the prior scan have been decoded. This prevents the decoding process from falling more than a small amount of time behind the scanning process. As a result, there cannot arise a situation, such as that which can  
15 arise with the prior art, in which there is a massive loss of scan data. Because this process is described in detail in U.S. Patent No. 5,463,214, it will not be described in detail herein.

Referring to Fig. 13C there is shown the tracking  
20 relationship which exists between the scanning and decoding operations when these operations are controlled in accordance with a tracking mode referred to as the "Skip Scan" or SS tracking mode. With this mode, under heavy decoding loads, decoding proceeds without interruption so long as the scanning  
25 function is called for. As shown in Fig. 13C, each decoding operation begins immediately after the preceding decoding operation ends, and proceeds on the basis of the scan data from the then most current complete block of scan data.

More particularly, Fig. 13C illustrates one possible  
30 scenario in which decoding of Scan 1 data is immediately followed by the decoding of Scan 2 data. This occurs because Scan 3 data is incomplete at the time that the second decoding operation begins. The decoding of Scan 2 data, however, is immediately followed by the decoding of Scan 5 data. This  
35 occurs because Scan 5 data represents the then most current

5 complete block of scan data. While the results of scans 3 and  
4 are therefore unused and skipped over, the data lost by  
their non-use is provided by more current scan data or, if  
decoding is unsuccessful, by the results of a later scan. Any  
occasional decoding failure that results from the skipping of  
10 relatively old blocks of scan data is in any case more than  
offset by the avoidance of the large scale data losses  
discussed in connection with Fig. 12B.

Referring to Fig. 13D there is shown the tracking  
relationship which preferably exists between the scanning and  
15 decoding operations when these operations are performed in a  
reader which includes two and only two scan data memory spaces  
A and B. With this reader, the preferred tracking mode is the  
"Decode on Demand" or DOD tracking mode. With this mode  
decoding does not proceed without interruption. As shown in  
20 Fig. 13D, each decoding operation begins at the beginning of a  
block of scan data. In the event that the end of a decoding  
operation does not coincide with the beginning of such a  
block, i.e., occurs while a scanning operation is still in  
progress, the beginning of the next decoding operation will be  
25 delayed until the scanning operation that is then in progress  
is completed, and then proceeds with reference to the block of  
scan data which is produced by that scanning operation.

More particularly, Fig. 13D shows that the decoding of  
Scan 1 data is completed while Scan 3 is still in progress,  
30 overwriting data for Scan 2. Under this condition, decoding  
is discontinued for a time period  $T_{s1}$  that is equal to the time  
necessary for Scan 3 to be completed. At the end of time  
period  $T_{s1}$ , decoding resumes with the then most current block  
of scan data, namely: the scan data produced during Scan 3.  
35 Thus, like the mode which is illustrated Fig. 13C, the mode

5 which is illustrated in Fig. 13D begins its decoding operation with the then most current complete block of scan data.

Referring to Fig. 13E, there is shown the tracking relationship which exists between the scanning and decoding operations when these operations are performed in a reader  
10 which includes three scan data memory spaces A, B and C. With this embodiment decoding proceeds without interruption so long as the scanning function is called for. As shown in Fig. 13E, each decoding operation begins immediately after the preceding decoding operation ends, and proceeds on the basis of scan  
15 data from the memory which contains the then most current complete block of scan data.

More particularly, Fig. 13E shows that the decoding of Scan 1 is completed while Scan 3 is still being acquired. Under this condition, with three memory spaces available,  
20 decoding is immediately undertaken on the most recent complete Scan (Scan 2) which is contained in memory space B. Upon the completion of the decoding of Scan 2, decoding is commenced on Scan 4 which is contained in memory space A. Thus, the utilization of three memory spaces allows the decoding portion  
25 of the invention to be occupied one hundred percent of the time.

The mode illustrated in Fig. 13C is best suited for use with readers having memories and addressing procedures which can accommodate large numbers of relatively short blocks of  
30 scan data having sizes that are not known in advance. Applications of this type typically include readers, such as that shown in Fig. 3, which use 1D image sensors.

The modes illustrated in Figs. 13D and 13E, on the other hand, are best suited for use with readers having  
35 memories and addressing procedures which can accommodate small

5 numbers of relatively long blocks of scan data of fixed  
length. Applications of these types typically include  
readers, such as that shown in Fig. 2, which use 2D image  
sensors. With the embodiment illustrated in Fig. 13D, only  
two scan data memory spaces are used and decoding is  
10 discontinuous. With the embodiment illustrated in Fig. 13E  
three scan data memory spaces are used and decoding is  
continuous. More than three scan data memory spaces can also  
be used if additional decoding resources are made available.  
The one of these different embodiments which is used in a  
15 particular application is a design choice which is based on  
economic considerations.

The fact that some embodiments of the invention use 1D  
image sensors while others use 2D image sensors should not be  
taken to mean that embodiments which use 1D image sensors can  
20 only read 1D symbols or that embodiments which use 2D image  
sensors can only read 2D symbols. This is because techniques  
exist for using either type of image sensor to read both 1D  
and 2D symbols. It will therefore be understood that the  
present invention is not restricted to use with any one type  
25 of image sensor or to any one type of bar code or other  
optically encoded symbol.

Referring to Fig. 14A, there is shown a memory space M1  
suitable for use in storing blocks of scan data of the type  
produced by a reader with a 1D image sensor, together with a  
30 pointer or tracking memory M2 suitable for use in storing  
address or pointer information that makes it possible for the  
reader to identify the beginning and end point of a block of  
interest. As shown in Fig. 14A, the block of scan data  
produced during a first scan of the target is stored in memory  
35 M1 beginning at address SS1 (Scan Start for Scan 1) and ending

5 at address SE1 (Scan End for Scan 1). Similarly, the block of  
scan data resulting from a second scan of the target is stored  
between addresses SS2 and SE2, and so on. Because scanning  
takes place continuously, the end of one scan block (e.g. SE1)  
coincides with the beginning of the next scan block (e.g.,  
10 SS2). The sizes (in memory space) of these blocks will  
ordinarily vary from block to block, depending on the number  
of data transitions in each 1D scan of the target. The  
boundaries between blocks will, however, be fixed by the  
occurrence times of the Scan Interrupt signals which are  
15 generated by the image sensor or its clock generating  
circuitry.

Locations SS and SE of memory M2 are updated in the  
course of a series of scans so that they always identify or  
otherwise point to the address of the beginning and ending of  
the most recently produced complete block of scan data. As a  
result, when the decoding circuitry is ready to decode the  
most recently produced complete block of scan data, it need  
only refer to locations SS and SE to obtain information as to  
where to begin and end decoding. Before decoding begins, the  
25 contents of locations SS and SE are written into locations DS  
(Decode Start) and DE (Decode End) so that locations SS and SE  
can continue to be updated while decoding proceeds on the  
basis of the contents of locations DS and DE. In the  
preferred embodiment, the decoding circuitry is programmed to  
30 mark these beginning addresses as "invalid" (for example, by  
changing its sign) after it is acquired. Since the decoding  
processor is programmed to decode only "valid" data, this  
assures that it can decode a single block of scan data only  
once.

5 Referring to Fig. 14B there are shown a plurality of  
memory spaces MA, MB ....MN suitable for use in storing blocks  
of scan data of the type produced by a reader having a 2D  
image sensor, together with a pointer or tracking memory MP  
suitable for use in storing address or pointer information for  
10 identifying the memory spaces to be used for entering new scan  
data, decoding, etc. Since the amount of scan data in each  
block of scan data is known in advance, being the same for  
each scan, the starting and ending addresses for each memory  
space (e.g.,  $A_1$  and  $B_1$  and  $A_N$  and  $B_N$ , etc.) will also be the  
15 same for each scan. As a result, the memory to be used for  
storing new scan data, decoding etc. may be specified by  
specifying just a few bits stored in memory MP. Location CS,  
for example, may be used as a pointer which identifies the  
memory where the current scan is being stored, and location NS  
20 may be used as a pointer which identifies where the next  
scanned image is to be stored.

Similarly, location CD may be used as a pointer which  
identifies the memory space where the current decode is being  
undertaken. Finally, location ND may be used as a pointer  
25 which identifies where the next available image is for  
decoding purposes.

Under ordinary circumstances, three scan data memory  
spaces will be sufficient to keep the decoding activity of the  
reader fully occupied and current. This is because the  
30 tracking method of the invention allows the skipping over of  
old blocks of scan data as necessary for the decoder to remain  
occupied and current. If the decoding load becomes extremely  
heavy, however, it is possible that more old blocks of scan  
data are skipped over than is advisable. In such instances,  
35 it may be desirable to increase the number of memory spaces

5 from 3 to N, where N may be 4 or even more, and to use more  
than one decoding circuit. If such an increased number of  
memories and decoders is used, blocks of scan data may be  
distributed among the memories according to a simple  
sequential rule and kept track of by increasing the number of  
10 bits in the pointers of memory space MP. In addition, the  
decoding circuits may be assigned to the then most current  
complete block of scan data as they become free. It will be  
understood that all such numbers of memory spaces and decoding  
circuits and the associated tracking procedure are within the  
15 contemplation of the present invention.

Referring to Fig. 15, there is shown a simplified  
version of Fig. 6A which eliminates those blocks which do not  
relate directly to the use of the scanning-decoding parameters  
of Fig. 7B to produce decoded output data. Of the blocks  
20 shown in Fig. 15, blocks 625, 627, and 646 are common to prior  
art readers and to readers constructed according to the  
present invention. The remaining blocks of Fig. 15 operate  
either singly or in various combinations to establish the  
permitted combinations of the scanning-decoding modes shown in  
25 Fig. 7B. These remaining blocks together comprise the  
preferred embodiment of the means by which the reader of the  
invention is controlled in accordance with the scanning-  
decoding relationships called for by the parameter table  
thereof. Other combinations of flow chart blocks, and other  
30 combinations of scanning-decoding parameters may also be used,  
however, without departing from the present invention. Blocks  
642 and 643 may, for example, be configured so that only a  
preset number of multiple symbols or a preset number of  
repeats is permitted. Alternatively, all scanning-decoding  
35 control blocks may be collectively replaced by a look-up table

5 which directly specifies the next action to be taken. These  
and other variants will be understood to be within the  
contemplation of the present invention.

In view of the foregoing, it will be seen that the  
scanning and decoding processes of the invention may have a  
10 selectable one of any of a plurality of different  
relationships with one another, some of these relationships  
being tracking relationships and some being non-tracking  
relationships. In accordance with the invention, the menuing  
feature of the invention allows a user to select that  
15 operating mode, whether or not tracking, which gives the best  
overall data throughput rate in view of the user's then  
current objectives.

#### (b) Autodiscrimination/Code Options

20 The manner in which the code options called for by the  
parameter table of the invention are implemented in  
conjunction with the autodiscrimination feature of the  
invention, will now be described with reference to the flow  
charts of Figs. 16 and 18. Generally speaking, the flow chart  
25 of Fig. 16 illustrates the 1D portion of a complete 1D/2D  
autodiscrimination process, while the flow chart of Fig. 18  
illustrates the 2D portion of a complete 1D/2D  
autodiscrimination process. If both the 1D and 2D code  
options of the parameter table are enabled (see options B1 and  
30 B2 of Fig. 7B), the steps called for by both Figs. 16 and 18  
will be executed before the autodiscrimination process is  
completed. If, however, only one or the other of the 1D and  
2D code options of the parameter table is enabled, only the  
steps called for by Fig. 16 or by Fig. 18 will be executed  
35 before the autodiscrimination process is completed. It will



5 therefore be seen that the menuing features and the  
autodiscrimination  
features of the present invention interact with one another in  
a manner that allows a user to tailor the autodiscrimination  
circuitry as necessary to achieve the highest possible data  
10 throughput rate for a particular application.

In order to gain an understanding of the present  
invention as a whole, it should be borne in mind that the  
above-described relationships between the decoding and menuing  
processes of the invention exist as a subset of an even more  
15 complex set of relationships that include the tracking and  
multiple symbols features of the invention. When, for  
example, a portion of the flow chart of Figs. 16 and 18 calls  
for an attempted decode, it must be remembered that the  
attempted decode takes place in the context of the tracking or  
20 non-tracking relationships indicated by the parameter table  
options. In addition, the number of passes that the processor  
makes through the flow chart of Fig. 16, before continuing on  
to the flow chart of Fig. 18, depends upon whether or not the  
multiple symbols feature of the invention has been enabled.

25 In principle, at least, each one of the possible  
combinations of the above-described options may be represented  
in a complete and separate flow chart and described as such.  
Because adopting the latter approach would obscure rather than  
clarify the present invention, however, the present  
30 application will describe these combinations simultaneously in  
terms of a representative flow chart, with different options  
being described potential variants of that representative flow  
chart.

Turning first to the flow chart of Fig. 16, there is  
35 shown the 1D portion of the autodiscrimination process, which

5 operates on a set of image data that has been scanned from a target symbol of unknown type and orientation and stored in RAM 45. If the reader is a 2D reader, this image data will comprise a gray scale representation of the 2D image formed on the image sensor, each pixel of the image sensor being  
10 represented by an image data element that includes an 8 bit gray scale indication of its brightness. If, on the other hand, the reader is a 1D reader, the image data may comprise either binary or gray scale values.

If the reader includes a 2D image sensor, this image  
15 data will have been scanned as a 2D image while the reader is held substantially stationary with respect to its target. If the reader includes a 1D image sensor this image data will have been scanned as a series of 1D images while the reader is being moved asynchronously across the target in the manner  
20 described in copending commonly assigned U.S. Patent Application Serial No. 08/504,643, which is expressly incorporated herein by reference.

On encountering block 1605, the processor is directed to calculate the "activities" of selected image data elements.  
25 The "activity" of a point P as used herein comprises a measure of the rate of change of the image data over a small two dimensional portion of the region surrounding point P. This activity is preferably calculated along any two arbitrarily selected directions which are mutually perpendicular to one  
30 another, as shown by the lines parallel to directions X and Y of Fig. 17A. One example of an activity calculation is that which is based on the squares of the gray scale differences of two pairs of points P1X - P2X and P1Y - P2Y that are centered on point P, as shown in Fig. 17A. Two mutually perpendicular  
35 directions are used because the orientation of the symbol is

5 unknown and because a high activity level that by chance is difficult to detect in a first direction will be readily detectable in a second direction perpendicular to that first direction.

10 In the preferred embodiment, an activity profile of the image data is constructed on the basis of only a selected, relatively small number of image data elements that are distributed across the field of view that corresponds to the stored image data. Using a relatively small number of data elements is desirable to increase the speed at which the  
15 symbol may be imaged. These selected points may be selected as the points which lie at the intersections of an X-Y sampling grid such as that shown in Fig. 17A. The spacing of the lines defining this grid is not critical to the present invention, but does affect the resolution with which the  
20 activity profile of the image can be measured.

When the processor has determined the activities of the selected image data points, it is directed to block 1610, which causes it to look for candidate bar code symbols by identifying regions of high activity. This is conveniently  
25 done by determining which sets of image data points have activities that exceed a predetermined activity threshold value. A simplified, one-dimensional representation of this step is illustrated in Fig. 17B, wherein those image data points having an activity that exceed a threshold value TH are  
30 labeled as a candidate symbol region CSR1.

In embodiments which are adapted to find and decode all of the symbols that occur in fields of view that include a plurality of bar code symbols, (i.e., embodiments in which the multiple symbols option is enabled), the result of the step  
35 called for by block 1610 is the identification of a plurality

5 of candidate symbol regions (CSRs), any one or more of which  
may be a bar code symbol. Whether or not they are bar code  
symbols is determined on the basis of whether they are  
decodable. As will be explained more fully later, if the  
multiple symbols option is not enabled, the processor may be  
10 instructed to select one of the CSRs according to a suitable  
selection rule, such as the largest CSR first, the CSR nearest  
the center of the field of view first, the CSR with the  
highest total activity first, etc., and then attempt to decode  
only that symbol and stop, whether or not a symbol has been  
15 decoded. Alternatively, as a further option, the processor  
may be instructed to attempt to decode each CSR in turn until  
one of them is successfully decoded, and then stop. If the  
multiple symbols option is enabled, the processor will process  
all of the CSRs, in turn, according to a suitable priority  
20 rule, and continue to do so until all of the CSRs have been  
either decoded or have been determined to be undecodable.

Once all CSRs have been located, the processor is  
directed to block 1615, which calls for it to select the then  
largest (or most centrally located) as yet unexamined CSR for  
25 further processing, and then proceed to block 1620. The  
latter block then causes the processor to find the centroid or  
center of gravity of that CSR, before proceeding to block  
1625. An example of such a centroid is labeled C in Fig. 17C.  
Because the steps involved in finding a centroid are well  
30 known, they will not be described in detail herein.

On encountering block 1625, the processor is directed  
to examine the selected CSR by defining various exploratory  
scan lines therethrough, determining the activity profile of  
the CSR along those scan lines, and selecting the scan line  
35 having the highest total activity. In the case of a 1D bar

5 code symbol, this will be the direction most nearly perpendicular to the direction of the bars, i.e., the optimum reading direction for a 1D symbol.

On exiting block 1625, the processor encounters blocks 1630 and 1635. The first of these sets a scan line counter to  
10 zero; the second defines an initial, working scan line through the centroid in the previously determined direction of highest activity. The result of this operation is the definition, in the image data space representation of the CSR, of a working scan line such as SC=0 in Fig. 17C.

15 Once the initial scan line has been defined, the processor is directed by block 1640 to calculate, by interpolation from the image data of the CSR, the values of sampling points that lie along this scan line. This means that, for each sampling point on the initial scan line, the  
20 processor will calculate what brightness the sampling point would have if its brightness were calculated on the basis of the weighted brightness contributions of the four nearest measured image data points of the CSR. These contributions are illustrated by the dotted lines which join the sample  
25 point SP of Fig. 17D to the four nearest image data points DPA-DPD. So long as these sampling points are more closely spaced than the image data points, this interpolation procedure will be performed on a subpixel basis, and will produce a usable accurate representation of the image data  
30 along the scan line. The result of the subpixel interpolation of the sampling points on a representative scan line of this type is shown in Fig. 17E. Because the particulars of the subpixel interpolation process are known to those skilled in the art, this process will not be further described herein.

5           Once the above-described scan line data have been  
calculated, the processor is directed to block 1645, which  
calls for it to binarize the scan line data, i.e., convert it  
to a two-state representation of the data which can be  
processed as a candidate for 1D decoding. One such  
10 representation is commonly known as a timercount  
representation. One particularly advantageous procedure for  
accomplishing this binarization process is disclosed in U.S.  
Patent No. 5,286,960, which is hereby incorporated herein by  
reference.

15           On exiting block 1645, the processor will be in  
possession of a potentially decodable two-state 1D  
representation of the CSR. It then attempts to decode this  
representation, as called for by block 1650. This attempted  
decoding will comprise the trial application to the  
20 representation of one 1D decoding program after another until  
the latter is either decoded or determined to be undecodable.  
Because decoding procedures of the latter type are known to  
those skilled in the art, they will not be discussed in detail  
herein.

25           As the 1D autodiscrimination process is completed, the  
processor is directed to decision block 1655 which causes it  
to continue along one of two different paths, depending on  
whether or not decoding was successful. If it was not  
successful, the processor will be caused to loop back to block  
30 1635, via blocks 1660 and 1665, where it will be caused to  
generate a new working scan line that is parallel to initial  
scan line SC=0, but that passes above or below centroid C.  
This looping back step may be repeated many times, depending  
on the "spacing" of the new scan lines, until the entire CSR  
35 has been examined for decodable 1D data. If the entire CSR

5 has been scanned and there has been no successful decode, the processor is directed to exit the just-described loop via block 1670. As used herein, the term "parallel" is used in its broad sense to refer to scan lines or paths which are similarly distorted (e.g., curvilinear) as a result of  
10 foreshortening effects or as a result of being imaged from a non-planar surface. Since compensating for such distorting effects is known, as indicated, for example, by U.S. Patent No. 5,396,054, it will not be discussed in detail herein.

Block 1670 serves to direct the processor back to block  
15 1615 to repeat the above-described selection, scanning and binarizing steps for the next unexamined CSR, if one is present. If another CSR is not present, or if the processor's program calls for an attempt to decode only one CSR, block 1670 causes the processor to exit the flow chart of Fig. 16 to  
20 begin an attempt to decode the then current set of image data as a 2D symbol, in accordance with the flow chart of Fig. 18. If other CSRs are present, and the multiple symbols option is enabled, block 1670 directs the processor back to block 1615 to repeat the selection, scanning and binarizing process for  
25 the next CSR, and the next, and so on, until there is either a successful decode (block 1655) or all of the CSRs have been examined (block 1670).

If the processing of the first CSR has resulted in a successful decode, block 1655 directs the processor to block  
30 1675, which causes it to determine whether the decoded data indicates that the CSR contains a 1D stacked symbol, such as a PDF417 symbol. One example of such a symbol is shown in Fig. 19D. If it is not, i.e., if the decoded symbol includes only a single row of bars, the 1D data is stored for later  
35 outputting in accordance with block 648 of the main program of

5 Fig. 6A, as called for by block 1680. Alternatively, the data  
may be output immediately and block 648 later skipped over.  
Then, if there are no remaining unexamined CSRs, or if the  
multiple symbols option is not enabled, the processor is  
directed to exit the flow chart of Fig. 16 via block 1682.

10 If, however, there are remaining CSRs and the multiple symbols  
option is enabled, block 1682 will direct the processor back  
to block 1615 to begin processing the next CSR, and the next,  
and so on until all CSRs have been examined and decoded (block  
1682) or examined and found to be undecodable (block 1670).

15 If, on encountering block 1675, the decoded data  
indicates that the CSR contains a 1D stacked symbol, the  
above-described processing is modified by providing for the  
repetition of the scanning-digitizing process, beginning with  
block 1635. This is accomplished by blocks 1684, 1686 and  
20 1688 in a manner that will be apparent to those skilled in the  
art. Significantly, by beginning the repeating of the process  
at block 1635, all additional scan lines defined via the  
latter path will be parallel to the first decodable scan line,  
as required by a 1D stacked symbol, at least in the broad  
25 sense discussed earlier.

In view of the foregoing, it will be seen that,  
depending on the number of CSRs that have been found in the  
stored image data, and on the enablement of the multiple  
symbols option, the flow chart of the embodiment of the  
30 invention shown in Fig. 16 will cause all 1D symbols in the  
image data to be either decoded or found to be undecodable  
before directing the processor to exit the same.

As will be explained more fully in connection with Fig.  
20, the 2D autodiscrimination flow chart of Fig. 18 may be  
35 processed after the processing of the 1D autodiscrimination



5 flow chart of Fig. 16 has been completed. It may also be  
processed without the flow chart of Fig. 16 having been  
previously processed, i.e., the 1D portion of the 1D/2D  
autodiscrimination process may be skipped or bypassed. (In  
principle, the steps of the 2D portion of the 1D/2D  
10 autodiscrimination process (Fig. 18) may also be processed  
before the 1D portion thereof (Fig. 16), although this option  
does not comprise the preferred embodiment of the invention).  
This is because the code options of the menuing feature of the  
invention make all of these options selectable by the user.  
15 It will therefore be understood that the present invention  
contemplates all possible combinations of autodiscrimination  
options.

Referring to Fig. 18, there is shown a flow chart of  
the 2D portion of the 1D/2D autodiscrimination process of the  
20 invention. When the flow chart of Fig. 18 is entered, the  
image data that is stored in RAM 45 is the same as that which  
would be stored therein if the flow chart of Fig. 16 were  
being entered. If the reader is a 2D reader this image data  
will comprise an array of 8-bit gray scale image data elements  
25 produced by image sensor 32-2 and its associated signal  
processing and A/D converter circuits 3502 and 36-2. If the  
reader is a 1D reader that produces a 2D image by being moved  
across the target symbol, the image data will comprise an  
array of binary data elements such as those shown in above-  
30 cited copending Application Serial  
No. 08/504,643.

The flow chart of Fig. 18 begins with a block 1805,  
which directs the processor to convert the gray scale image  
data representation stored in RAM 45 (if present) into a two-  
35 state or binarized representation of the same data. This may

5 be accomplished in generally the same manner described earlier  
in connection with Fig. 17B, i.e., by comparing these gray  
scale values to a threshold value and categorizing these  
values as 1s or 0s, depending upon whether they exceed or do  
not exceed that threshold value.

10 Once the image data has been binarized, the processor  
continues on to block 1810, which causes it to identify and  
locate all of the 2D finder patterns that appear in the field  
of view of the image data. This is preferably accomplished by  
examining all of the candidate 2D finder patterns (CFPs) that  
15 are present and identifying them by type, i.e., identifying  
whether they are bullseye type finder patterns, waistband type  
finder patterns or peripheral type finder patterns. An  
example of a bullseye type finder pattern is shown in the  
central portion of the 2D bar code symbol of Fig. 19A, which  
20 symbol encodes data in accordance with a 2D matrix symbology  
named "Aztec". An example of a waistband type finder pattern  
is shown in the middle portion of the 2D bar code symbol of  
Fig. 19B, which symbol encodes data in accordance with a 2D  
matrix symbology named "Code One". An example of a peripheral  
25 type finder pattern is shown in the left and lower edges of  
the 2D bar code symbol of Fig. 19C, which symbol encodes data  
in accordance with a 2D matrix symbology known as "Data  
Matrix". The finder identification process is performed by  
applying to each CFP, in turn, a series of finder pattern  
30 finding algorithms of the type associated with each of the  
major types of finder patterns. Since such finder finding  
algorithms are known for finders of the waistband and  
peripheral types, these algorithms will not be discussed in  
detail herein. One example of a finder finding algorithm for  
35 a waistband type finder, may be found, for example, in

5 "Uniform Symbology Specification Code One", published by  
AIM/USA Technology Group. Finder finding algorithms for  
bullseye type finders that include concentric rings, (e.g.  
MaxiCode) are also known and will also not be described in  
detail herein.

10 Particularly advantageous for purposes of the present  
invention, however, is bullseye type finder finding algorithm  
of the type that may be used both with 2D symbologies, such as  
MaxiCode, that have bullseye finder patterns that include  
concentric rings and with 2D symbologies, such as Aztec, that  
15 have bullseye finder patterns that include concentric  
polygons. A finder finding algorithm of the latter type is  
described in copending, commonly assigned U.S. Patent  
Application Serial No. 08/504,643, which has been incorporated  
herein by reference. The Aztec 2D bar code symbology itself  
20 is fully described in U.S. Patent Application Serial No.  
08/441,446, which has also been incorporated herein by  
reference.

Once all of the finder patterns have been located and  
their types have been determined, the processor is directed to  
25 decision block 1815. This block affords the processor an  
opportunity to exit the flow chart of Fig. 18, via exit block  
1820, if no 2D finder patterns could be found and typed. This  
block speeds up the execution of the program by skipping over  
decoding operations which have no hope of success without  
30 their associated finder pattern.

If a finder pattern has been found and typed, the  
processor is directed to block 1825. This block causes the  
processor to select for decoding the bar code symbol whose  
finder is closest to the center of the field of view of the  
35 image data. Optionally, the processor may be instructed to

5 find the largest 2D bar code symbol that uses a particular 2D  
symbolology or the 2D bar code symbol using a particular 2D  
symbolology which is closest to the center of the field of view  
of the image data. The "closest-to-the-center" option is  
ordinarily preferred since a centrally located symbol is  
10 likely to be a symbol, such as a menu symbol, at which the  
user is deliberately aiming the reader. Once this selection  
has been made, the processor attempts to decode that symbol,  
as called for by block 1830. If this decoding attempt is  
successful, as determined by decision block 1835, the  
15 resulting data may be stored for outputting in accordance with  
block 648 of the main program of Fig. 6A, as called for by  
block 1840. Alternatively, the decoded data may be output  
immediately and block 648 later skipped over. If the decoding  
attempt is not successful, however, block 1840 is skipped, and  
20 the processor is directed to decision block 1845.

If the user has elected not to use the multiple symbols  
option, block 1845 may direct the processor to exit the flow  
chart of Fig. 18, via block 1850, after any 2D symbol has been  
successfully decoded. Optionally, block 1845 may be arranged  
25 to direct the processor to exit the flow chart of Fig. 18  
after the attempted decoding of the centermost symbol, without  
regard to whether or not the decoding attempt was successful.

If the user has elected to use the multiple symbols  
option, block 1845 will direct the processor back to block  
30 1825 to process the next 2D symbol, i.e., the symbol whose CFR  
is next closest to the center of the field of view. The  
above-described attempted decoding and storing (or outputting)  
steps will then be repeated, one CFR after another, until  
there are no more symbols which have usable finder patterns.  
35 Finally, when all symbols having usable finder patterns have

5 been either decoded or found to be undecodable, the processor will exit the flow chart of Fig. 18, via block 1850, to return to the main program of Fig. 6A.

In view of the foregoing, it will be seen that, depending on the number of identifiable CFRs that have been found in the stored, digitized image, and on the enablement of the multiple symbols option, the 2D autodiscrimination routine shown in Fig. 18, will cause one or more 2D symbols in the image data to be either decoded or found to be undecodable before directing the processor to exit the same.

15 For the sake of clarity, the foregoing descriptions of the 1D and 2D phases of the 1D/2D autodiscrimination process of the invention have been described separately, without discussing the combined or overall effect of the code options and scanning-decoding options discussed earlier in connection with Fig. 7B. The overall effect of these code options and the manner in which they are implemented will now be described in connection with Fig. 20. As will be explained presently, Fig. 20 shows (with minor simplifications) the contents of block 627 of Fig. 6A. It also shows, as blocks 2010 and 2035 (again with minor simplifications), the 1D and 2D autodiscrimination routines discussed earlier in connection with Figs. 16 and 18, respectively.

On entering the flow chart of Fig. 20, the processor encounters a block 2005 which causes it to determine, with reference to the code options of the parameter table, whether all of the 1D codes have been disabled. If they have not, the processor continues to block 2010. In accordance with block 2010, the processor performs the 1D autodiscrimination process described in connection with Fig. 16, using the 1D code and scanning-decoding options indicated by the parameter table.

5 Depending upon whether 1D decoding was successful, as  
determined by block 2015, the processor either outputs (or  
stores) data per block 2020 and exits, or continues on to  
blocks 2030 and 2035 to begin the 2D autodiscrimination  
process.

10 If all 1D codes have been disabled, the processor is  
directed directly to block 230, thereby skipping block 2010 in  
its entirety. Then, unless all 2D codes have also been  
disabled (per block 2030), it proceeds to block 2035 to begin  
the autodiscrimination process described in connection with  
15 Fig. 18, using the 2D codes and scanning-decoding options  
indicated by the parameter table. Depending upon whether 2D  
decoding was successful, as determined by block 2040, the  
processor either outputs (or stores) data, per block 2045, or  
returns to the main program of Fig. 6A. Returning to the  
20 latter then causes or does not cause further scans to be made  
depending on the states of blocks 635 and 640 thereof.

In view of the foregoing, it will be seen that the  
1D/2D autodiscrimination process of the invention may be  
practiced in many different ways, depending upon the menuing  
25 options that have been chosen by the user. Among these  
menuing options, the code options increase the data throughput  
rate of the reader by assuring that the processor does not  
waste time trying to autodiscriminate and decode symbols which  
it has been told are not present, or are not of interest. The  
30 scan tracking options also increase the data throughput rate  
of the reader by assuring that the scanning and decoding  
phases of read operations both operate, to the extent possible  
in view of the then current decoding load and decoding  
options, at a 100% utilization rate. Even the multiple  
35 symbols option also increases the data throughput rate of the

5 reader by either discontinuing the reading of symbols that are  
not centered and therefore not of interest or speeding up the  
processing of multiple symbols that are of interest. Thus,  
for a processor with a given performance rating and a set of  
decoding programs of given length, the apparatus of the  
10 invention assures a higher overall data throughput rate than  
has heretofore been possible.

While the present invention has necessarily been  
described with reference to a number of specific embodiments,  
it will be understood that the time spirit and scope of the  
15 present invention should be determined only with reference to  
the following claims.